

JEFFERIES BACHE LIMITED  
(Company number 00512397)  
(the "Company")

WEDNESDAY



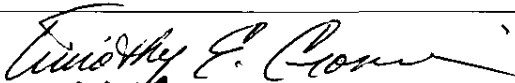
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LD1 10/01/2018 #47  
COMPANIES HOUSE

Statement to comply with Section 644(5) Companies Act 2006 made on 9 January 2018

We refer to the written resolution of the sole shareholder of the Company dated 9 January 2018 (a copy of which accompanies this statement) (the "**Written Resolution**") which approved the reduction of the Company's issued share capital by US\$2,999,900 (the "**Reduction of Capital**").

Statement by the directors

We, Timothy Cronin and Huw Tucker, being all the directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on 9 January 2018 in relation to the Reduction of Capital (a copy of which accompanies this statement): (i) was made less than 15 days before the date on which the Written Resolution was passed; and (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole shareholder at the same time as the proposed Written Resolution was sent to the sole shareholder.

Name of Director:	Signature:
Timothy Cronin	
Huw Tucker	