

The Insolvency Act 1986

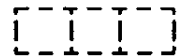
# **Notice to Registrar of Companies of Voluntary Arrangement Taking Effect**

# **S.4/ Para 30 Sch A1**

Pursuant to section 4 of, or  
paragraph 30 of Schedule A1 to,  
the Insolvency Act 1986

To the Registrar of Companies

For official use



Company Number

00510900

Name of Company

(a) Insert full name  
of company

(a) COUNTRY CASUALS

Limited

(b) Insert full name  
and address

(b) COUNTRY CASUALS LIMITED  
STATION ROAD  
THIRSK  
NORTH YORKSHIRE  
YO7 1QH

(c) Delete as applicable  
(d) Insert date

the chairman of meetings held in pursuance of [section 4 of] ~~[paragraph 30 of]~~  
~~Schedule A1 to~~ (c) the Insolvency Act 1986 on (d) 5 FEBRUARY 2015  
enclose a copy of my report of the said meetings

Signed

Date

9 February 2015

Presenter's name,  
address and  
reference (if any)

Squire Patton Boggs (UK) LLP  
7 Devonshire Square  
London  
EC2M 4YH

136546 Bishopsgate 2

For Official Use

Liquidation Section

Post Room

WEDNESDAY



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A11

11/02/2015

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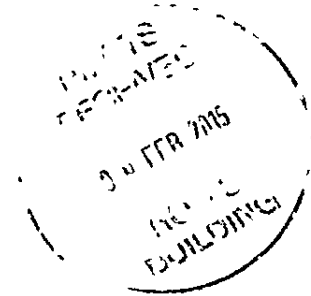
COMPANIES HOUSE

Kahn & Harding

**In the High Court of Justice**

515 of 2015

**Chancery Division**



**In the matter of:**

**COUNTRY CASUALS LIMITED ("the Company")**

**Company Voluntary Arrangement ("the CVA") under Part I of the Insolvency Act (as amended) in respect of the Company**

**Chairman's Report**

This is the report of Neville Barry Kahn of Deloitte LLP, Athene Place, 66 Shoe Lane, London, EC4A 3BQ, licensed Insolvency Practitioner ("the Chairman") pursuant to the provisions of section 4(6) of the Insolvency Act (as amended) ("the Act") and Rule 1.24 of the Insolvency Rules 1986 and is the Chairman's Report on the result of the meeting of creditors and the meeting of members of the Company contemplated by such section and such rule

**Meeting of Creditors**

- 1 Pursuant to section 3 of the Act, the meeting of creditors took place at the Grand Connaught Rooms, 61-65 Great Queen Street, London, England, WC2B 5DA on 5 February 2015 at 1.30pm
- 2 At the meeting of creditors the Chairman briefly explained that the legislation which dealt with voluntary arrangements was contained in Part I of the Act
- 3 The Chairman advised those present at the meeting that as convenor of the meeting and pursuant to Rule 1.14, he was Chairman. The Chairman asked whether there was any objection to the notice of meeting and the proposal for a company voluntary arrangement under Part I of the Insolvency Act 1986 (as amended) ("the Proposal"), as notified to creditors and members under cover of a letter dated 16 January 2015, being taken as read and there were no objections
- 4 The Chairman asked whether any creditor (or any other person entitled to do so) present or represented at the meeting wished to propose any modification to the Proposal. No modifications were proposed
- 5 The following resolutions ("the Creditors' Resolutions") were then proposed

- That the proposed company voluntary arrangement be approved, and
  - That the Supervisors of the proposed company voluntary arrangement be authorised to exercise all powers conferred on them jointly and severally in respect of the proposed company voluntary arrangement
- 6 A vote was then taken on the Creditors' Resolutions. Set out in Schedule 1 to this report is a list of the creditors (with their respective values) who were present or represented at the meeting, showing how they voted on the Creditors' Resolutions
- 7 It was noted that the requisite majority to pass a resolution was a majority in excess of three-quarters in value of creditors present in person or by proxy and voting on the Creditors' Resolutions. The provisions of Rule 1.19(3) and (4) of the Rules were also noted. Having regard to the provisions of Rule 1.19, the Chairman declared the Creditors' Resolutions were passed
- 8 Accordingly, the Proposal was approved by the creditors without modification

#### **Meeting of the Company**

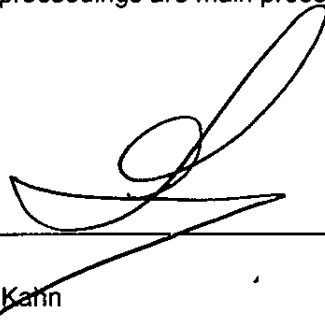
- 1 Pursuant to section 3 of the Act, the meeting of the Company took place at the Grand Connaught Rooms, 61-65 Great Queen Street, London, England, WC2B 5DA on 5 February 2015 at 2.30pm
- 2 At the meeting of the Company the Chairman briefly explained that the legislation which dealt with voluntary arrangements was contained in Part I of the Act
- 3 The Chairman advised those present at the meeting that as convenor of the meeting and pursuant to Rule 1.14 he was Chairman. The Chairman asked whether there was any objection to the notice of meeting and the proposal for a company voluntary arrangement under Part I of the Insolvency Act 1986 (as amended) ("the Proposal"), as notified to creditors and members under cover of a letter dated 16 January 2015, being taken as read and there were no objections
- 4 The Chairman then asked whether any member (or any other person entitled to do so) present or represented at the meeting wished to propose any modification to the Proposal. No modifications were proposed
- 5 The following resolutions ("the Member's Resolutions") were then proposed
- That the proposed company voluntary arrangement be approved, and

- That the Supervisors of the proposed company voluntary arrangement be authorised to exercise all powers conferred on them jointly and severally in respect of the proposed company voluntary arrangement
- 6 A vote was then taken on the Member's Resolutions Set out in Schedule 2 to this report is a list of the members (with their respective values) who were present or represented at the meeting, showing how they voted on the Member's Resolutions
- 7 It was noted that the Member's Resolutions were to be regarded as passed if voted for by more than one-half in value (determined by reference to the number of votes conferred on each member by the Company's articles of association) of the members present in person or by proxy and voting on the Member's Resolutions Having regard to the provisions of Rule 1 20, the Chairman declared the Member's Resolutions passed
- 8 Accordingly, the Proposal was approved by the Company without modification and the Joint Nominees, Neville Barry Kahn and Robert James Harding were appointed Joint Supervisors

#### **EC Regulation on Insolvency Proceedings**

In the opinion of the supervisors, the EC Regulation on Insolvency Proceedings applies to the voluntary arrangement and these proceedings are main proceedings as defined by Article 3 of that regulation

Signature \_\_\_\_\_



Neville Barry Kahn

Chairman of the Meeting

Dated

6 February 2015.

## Schedule 1

In the matter of the Insolvency Act 1986

Appendix 1

and in the matter of Country Casuals Limited

*Details of the voting for the resolutions contained in the Chairman's report*

### Summary of creditors voting including connected persons

	£	%
For the above resolutions		
Creditors listed in appendix 2	17,154,554	99.4

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Against the above resolutions		
Creditors listed in appendix 3	98,865	0.6

### Summary of creditors voting in accordance with Rule 1.19(4)(c) – excluding connected persons

	£	%
For the above resolutions		
Creditors listed in appendix 2	18,920,258	99.5

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Against the above resolutions		
Creditors listed in appendix 3	98,865	0.5

## and in the matter of Country Casuals Limited

*Details of creditors present or represented and voting for the resolutions contained in the Chairman's report*

<b>Unconnected creditor</b>	<b>Votes For (£)</b>
2ajo Limited	26,023
72 The Moor Sheffield No 1 & No 2 Limited	44,407
A & M Investments Limited	31,684
A S Ramsay Building Contractors	18,804
Anderson Strathern LLP	44
Andrew Mills Surveyors	5,386
Barry D White	34,771
Brenda Redman	24,970
Bryan F Wadham	18,875
Byways Far East Limited	76
Central Retail Chartered Surveyors	2,400
Chiltern District Council	998
CJT Holdings Limited	16,465
Clays Of Addingham Limited	22,280
Colomon Properties Limited	27,942
Conwy County Borough Council	2,389
Doris Field Charitable Trust	39,406
E & N Property Developments Limited	20,380
Egerton Investments Limited	67,705
Estate Project Developments Limited	12,263
Eynon Ce 10 Trust	30,402
Fred Walker (Estates) Limited	15,015
G T and S Bowring	32,046
G T and S Bowring	28,009
George Treeves Letting Agents	19,073
Ghyll Royd (Properties) Limited	11,506
Glenstone Property Investment Limited	28,575
Herbel Restaurants	36,966
Hm Presky N M Curtis and A S Curtis	38,147
Id Estates Limited	47,063
Instinct Resourcing Limited	10,920
Interplan Electrics Limited	16,886
Intu Bromley Limited, Intu Property Management Limited	11,600
Jackson Thomas Limited	39,873
John Clifford Dorse	26,145
Kings Lynn & West Norfolk	4,486
Lichfield District Council	3,274
Lilden Properties (Rugby) Limited	25,402
Lupton Fawcett Denison Till	33,485
Marley Pensions Limited and Marley Pension Trust Limited	40,148
Michael Moniatis and Nicos Christopher Moniatis	25,777
Mofiv Galileo (GP) Limited	134,257
Northern Retail Properties (General Partner) Limited	33,910
Northumberland County Council	3,812
O Twelve Baytree Limited	25,232

Oakgate Group Plc	21,181
Omaha Nominees (A) Limited and Omaha Nominees (B) Limited For Omaha Guernsey LP	24,640
OML Services Limited	23,893
Paleolog Swainson Limited	19,238
Pension Protection Fund	15,000,000
Petros Developments (Wilmslow) Limited	25,466
Praxis Trustees Limited	39,693
Provis Estates (Monmouth) Limited	54,931
Quantum Swansea LLP	63,176
Ramsdell Estates Limited	11,056
Redcastle Limited	66,095
Retail Plus General Partner (Acting In Its Capacity As General Partner Of The Retail Partnership) and Retail Plus Nominee Limited	37,051
Robert & Evelyn Lyons	25,004
Rockspring UK Value 2 Taunton (Jersey) Limited (Rockspring)	49,613
Roger Allsop and Yvonne Evelyn Allsop	11,871
Rugby Borough Council	2,716
Rutland County Council	717
Saloxen Limited	48,770
Shopfittings Direct Limited (SFD)	14,400
Simon Andrew Megginson Corner and M W Trustees Limited As Trustees Of The Corner Trust	24,758
Sologlade Limited	11,517
South Staffs Water	79
St James Place UK Plc & Trustees Of The St James Place PUT	42,606
Standard Life Trustee Company Limited (EQD)	24,306
The Bampton Property Group Limited	25,607
The FG Woodger Trust	77,558
The Harrison Portfolio Limited	19,972
The John Laing Pensions Trust Limited	18,736
The Rivington Press Limited	12,443
Threadneedle Property Unit Trust	55,654
Van Dal Footwear Limited	39,781
Wackers (Mother Hubbards) Limited	22,225
Walker Utopia Limited	350
Waltons Vegetable Limited	14,832
Wardprize Limited	15,856
Wheatcroft Cleaning Services	125
William Major Limited	21,516
Windtor Limited	30,873
WR Holden & Co Limited	16,971

**£17,154,554**

**Connected creditor**

Darius Limited	1,765,704
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**Total: £18,920,258**

and in the matter of Country Casuals Limited

*Details of creditors present or represented and voting against the resolutions contained in the Chairman's report*

<b>Unconnected creditor</b>	<b>Votes Against (£)</b>
Morpeth II Limited	40,079
SHP Opportunity Fund General Partner Limited	9,058
Threadneedle UK Property Trust	43,036
Vancouver GP Limited	6,692
	<b>Total: £98,865</b>



## **Schedule 2**

**In the matter of the Insolvency Act 1986**

**and in the matter of Country Casuals Limited**

*Details of the voting for the resolution contained in the Chairman's report*

### **Voting in respect of Member's resolutions**

	£	%
For the above resolutions	2,001	100
Against the above resolutions	0	0