

Company No. 00504877

DSG RETAIL LIMITED

**DIRECTORS' STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES
ACT 2006**

On 7 April 2021, a special resolution of DSG Retail Limited (**Company**) was passed to reduce its share capital (**Special Resolution**). The Special Resolution was supported by a solvency statement made by the Company's directors on 7 April 2021 (**Solvency Statement**).

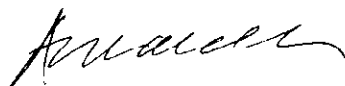
We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that the Solvency Statement was:

- (a) made not more than 15 days before the date on which the Special Resolution was passed; and
- (b) provided to members in accordance with section 642(2) of the Companies Act 2006.

Signed by each of the directors on 7 April 2021.



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Mark Allsop

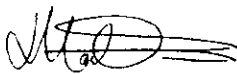


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Alexander Baldock



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Ed Connolly

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Paula Coughlan



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Lindsay Haselhurst



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Assad Malic



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Jonathan Mason

