

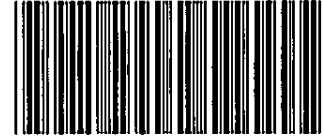


**Companies House**  
— for the record —

**123**<sub>(ef)</sub>

**Notice of increase in nominal capital**

Received for filing in Electronic Format on the **06/11/2008**



X3P5Z4LI

Company Number **00500777**  
Company Name **ICAP SECURITIES LIMITED**  
in full

*Gives notice in accordance with section 123 of the above act that by resolution of the company dated 30/09/2008 the nominal capital of the company has been increased by 250000000 GBP beyond the registered capital of 250000000 GBP*

*The conditions (e g Voting rights, dividend rights, winding-up rights etc ) subject to which the new shares have been or are to be issued are as follows*

**(I) IN ACCORDANCE WITH SECTION 551 OF THE COMPANIES ACT 2006 THE DIRECTORS BE AND THEY ARE HEREBY AUTHORISED TO ALLOT A MAXIMUM OF 272,649,896 SHARES OF £1 EACH TO SUCH PERSONS AND ON SUCH TERMS AND IN SUCH MANNER AS THEY MAY THINK PROPER; (II) SUCH AUTHORITY SHALL EXPIRE AT THE END OF FIVE YEARS FROM THE PASSING OF THIS RESOLUTION; AND (III) SECTION 561 OF THE COMPANIES ACT 2006 SHALL NOT APPLY TO THE ALLOTMENT OF SAID SHARES.**

*Authorisation*

Authoriser Designation **DIRECTOR** Date Authorised **06/11/2008** Authenticated **Yes (E/W)**

*Presenters Details*

Presenters Reference **1**  
Name **\_FORENAME\_JAIMEKNIGHT**

# ORDINARY RESOLUTION

*Received for filing in Electronic Format on the 06/11/2008*

*Company Number*            **00500777**  
*Company Name*            **ICAP SECURITIES LIMITED**  
*in full*

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*At A(n) EXTRAORDINARY GENERAL MEETING of the above company duly convened and held at*

**2 BROADGATE  
LONDON  
UNITED KINGDOM  
EC2M 7UR**

*The following ORDINARY RESOLUTION was duly passed 30/09/2008*

*The authorised share capital of the company increased to*

<i>Amount</i>	<b>500000000 GBP</b>
<i>Number of shares</i>	<b>250000000</b>
<i>Value of each share</i>	<b>1 GBP</b>