

**SOLVENCY STATEMENT BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006**

DATED: 5th November 2013

Company Name: D&M DORMANCO (I&C) LIMITED ("the Company")

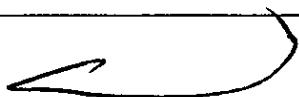
Company Number: 498842

We, GARTH JEFFREY BRADWELL and DOWDING & MILLS (NOMINEES) LIMITED being all the directors for the time being of the Company state as follows:

- 1. That the Company is proposing to make a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.**
- 2. That we have made full enquiry into the affairs and prospects of the Company and have formed the opinion that:**
 - a) as regards the affairs of the Company at the date of this statement, there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts; and**
 - b) the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement.**

GARTH JEFFREY BRADWELL

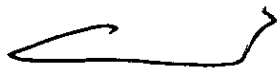
Signed:



Date: 5th November 2013

DOWDING & MILLS (NOMINEES) LIMITED

Signed:



Date: 5th November 2013

Name: Garth Bradwell

Duly authorised representative of Dowding & Mills (Nominees) Limited

Presenter name and address: Dowding & Mills, Camp Hill, Birmingham, B12 0JJ

THURSDAY



SPE
"S2LLOILK"
21/11/2013
COMPANIES HOUSE

#6