

COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

497098

1. Name of company

* RACAL ELECTRONICS PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	125,450		
B Nominal value of each	£ 0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.305	£	£

Date(s) on which the shares were allotted

(a) [on 08.12.95 19] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

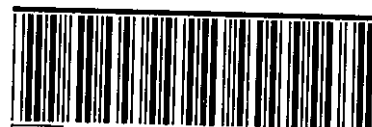
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone

number and reference (if any):
BARCLAYS REGISTRARS
34 BECKENHAM ROAD
BECKENHAM, KENT
BR3 4TU

For official use

Post room



KLO *KR1BF18S* 1616
COMPANIES HOUSE 16/01/96

BR/CL/RDA/CW

4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MARK NEWPORT ESQ	28,600		
41 ECHO BARN LANE			
WRECCLESHAM			
FARNHAM			
SURREY GU10 4NG			
ROBERT BRIAN JONES ESQ	28,000		
31 SHYSHACK LANE			
BAUGHURST			
HANTS RG26 5NH			
PHILIP NEIL RICHARD ALDWORTH ESQ	7,650		
ALMAR			
LAMBS LANE			
SPENCERS WOOD			
READING			
BERKS RG7 1JB			
MICHAEL JOHN REED ESQ	8,200		
20 MAPLE DRIVE			
CROWTHORNE			
BERKS RG45 6SG			
SEAN DENIS O'MALLEY ESQ	25,000		
50 OVERDALE AVENUE			
NEW MALDEN SURREY KT3 3UF			
Total			cont'd ...

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1/2

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation: Assistant Company Secretary Date 22.12.91

Companies registered in England and Wales
or Wales should deliver this form to:-


The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

Please do not
write in this
margin.

Please complete
legibly, preferably
on black type or
bold block lettering

[illegible]

used and the
the box oppo

Bill

Assistant
r] [Secretary] *
* Delete as appropriate