

COMPANIES FORM NO. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Company Number
497098Please do not write
in this marginPlease complete legibly,
preferably in black type, or
bold block lettering

1 Name of company

RACAL ELECTRONICS PLC

* Insert full name
of company

2. This section must be completed for all allotments

Distinguish
between
ordinary
preference, etc

Description of shares	ORDINARY		
A Number allotted	50		
B Nominal value of each	£0.25		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.53		

Date(s) on which the shares were allotted

(a) [on 27TH APRIL 1998] \$, or

(b) [from _____ 19 _____ to _____ 19 _____]\$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

\$. Complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up Please use percentage			
E Consideration for which the shares were allotted _____ _____ _____			

Note

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. (Form No 88(3)).
4. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

IRG/TP/KT

For official use⁹

Post Room

A20 *AM1MW66R* 469
COMPANIES HOUSE 14/05/98

4. Names and addresses of the allottees

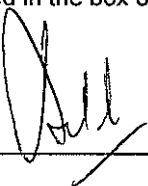
Please do not write
in the margin

Names and Addresses	Number of shares allotted		
		Preference	Other
NOBLE LOWNDES SETTLEMENT TRUSTEES LTD NORFOLK HOUSE WELLESLEY ROAD CROYDON SURREY CR9 3EB	50		
Total	50		

Please complete
legibly, preferably
in black type, or
bold block lettering

- Where the space given in this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

**Insert Director, Secretary
Administrator
Administrative Receiver, or
Receiver (Scotland)
as appropriate

Signed 

Designation** Assigner Company Secretary

Date 12.5.98

Companies registered in England and Wales
or Wales should deliver this form to:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies Registered in Scotland
should deliver this form to:

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ