



COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

497098

1. Name of company

* **RACAL ELECTRONICS PLC**

* insert full name
of company

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	9,417		
B Nominal value of each	£ 0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.05	£	£

† distinguish
between
ordinary
preference, etc.

Date(s) on which the shares were allotted

21 NOVEMBER 95

(a) [on _____ 19 ____] \$, or

(b) [from _____ 19 ____ to _____ 19 ____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):
BR/CL/MLB/SD

For official use

Post room



BARCLAYS REGISTRARS
34 BECKENHAM ROAD
BECKENHAM, KENT
BR3 4TU

4. Names and addresses of the allottees

Please do not
write in the
margin

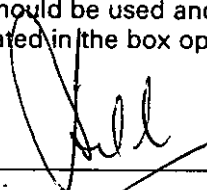
Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
BERNARD KEITH RUNDLE ESQ	2,939		
WOODCOTE			
8 OLD CHAPEL CLOSE			
ALDERBURY			
WILTS			
SP5 3EZ			
AMRITLAL J MISTRY	2,841		
18 CLIFFORD ROAD			
WEMBLEY			
MIDDLESEX			
HAO 1AF			
MRS DOREEN ELIZABETH NICHOLSON	698		
15 DRAKE ROAD			
CHESSINGTON			
SURREY			
KT9 1LQ			
THOMAS MICHAEL HIGNETT ESQ	2,939		
11 TOWNSTAL PATHFIELDS			
DARTMOUTH			
DEVON			
TQ6 9HL			
Total	9,417		

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed


Designation: Assistant Company Secretary Date 30.11.95

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ