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COMPANIES FORM NO. 88(2) (Rev 1988) Return of allotments of shares

88(2)

CHA342
Please do not write
in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (**address overleaf**)
(see note 1)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Company Number
497098

Please complete legibly,
Preferably in black type, or
bold block lettering

1 Name of company

RACAL ELECTRONICS PLC

* Insert full name
of company

distinguish
between
ordinary
preference, etc

2. This section must be completed for all allotments

<input type="checkbox"/> description of shares	ORDINARY		
A Number allotted	1,268,000		
B Nominal value of each	£0.25		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.50		

§. Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) 6th JULY 2000 [on § or

(b) [from _ to _]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up Please use percentage			
E Consideration for which the Shares were allotted _____ _____ _____			

Note

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
Telephone number and reference
(if any):

For official use

Post Room

IRG/TP/JA/MR
Page 1



LD6
COMPANIES HOUSE

0186
19/07/00

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
NWS CORPORATE NOMINEES LTD 55 MANSELL STREET LONDON E1 8AM CREST A/C NO 66X51	932,000		
MR PETER WILLIAM EAST CHURSTON 18 BENTSBROOK PARK NORTH HOLMWOOD DORKING SURREY RH5 4JN	10,000		
MR ROBERT ERIC GERMON 7 LITTLE HAYES LANE ITCHEN ABBAS WINCHESTER HANTS SO21 1XA	10,000		
MR COLIN MAXWELL ROBERTSON PUNDA MARIA HOGS BACK SEALE FARNHAM SURREY GU10 1ES	38,000		
MR DAVID WHITTAKER KERLANDS 56 LLANVAIR DRIVE SOUTH ASCOT BERKS SL5 9LN	100,000		
MR ROBERT BARTLETT 38 ARDINGLY GREAT HOLLANDS BRACKNELL BERKS RG12 8XR	20,000		
MR JOHN ALBERT VICTOR ROGERS 3 THE RILLS HINCKLEY LEICESTER LE10 1NA	10,000		

Please complete
Legibly, preferably
in black type or
bold block lettering

4. Names and addresses of the allottees

Please do not write
in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SIR ERNEST HARRISON MACKENZIES TILFORD NR FARNHAM SURREY GU10 2ED	100,000		
MR GRAHAM DUDLEY POUND VINERS MEAD WRECCLESHAM ROAD FARNHAM SURREY GU10 4PT	10,000		
MR GARY FRANCIS VANSTONE 3 THE WHITE HOUSE VICARAGE CRESCENT BATTERSEA LONDON SW11 3LJ	38,000		
TOTAL	1,268,000		

Please complete
Legibly, preferablyIn black type or bold
block lettering

Where the space given in this form is inadequate, continuation
Sheets should be used and the number of sheets attached should
Be indicated in the box opposite:

**Insert Director, Secretary
Administrator
Administrative Receiver, or
Receiver (Scotland)
as appropriate

Signed

Designation** Assistant Company SecretaryDate 13.7.00

Companies registered in England and Wales
Or Wales should deliver this form to:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies Registered in Scotland
Should deliver this form to:

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3D