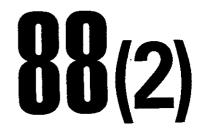


COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not vrite in this margin

To the Registrar of Companies (address overleaf)

BARCLAYS REGISTRARS 34 BECKENHAM ROAD

Page 1 BECKENHAM, KENT

BR3 4TU

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

	(see note 1)		1002,100)5 Bild 00(2)			
lease complete egibly, preferably n black type, or old block lettering			any number 7098				
insert full name of company	1. Name of company RACAL ELECTRONICS plc *						
	This section must be completed for all allotments						
distinguish between ordinary preference, etc.	Description of shares †	ORDINARY					
	A Number allotted	3,287					
	B Nominal value of each	f 0.25	£	£			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.80	£	£			
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on 19 19 18, or (b) [from 19 to 19] § The names and addresses of the allottees and the number of shares allotted to each should be given overleaf						
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)						
	D Extent to which each share is to be treated as paid uplease use percentage.	p.					
	E Consideration for which the shares were allotted						
	 NOTES This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract 						
	required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).						
	3. Details of bonus issues should be included only in section 2.						
	Presentor's name address, telephone For official use number and reference (if any): BR/CL/MLB/MJP						
BA1	RCLAYS REGISTRARS	<u>C</u>	<u>LO</u> *KNAIWF OMPANIES HOUS				

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
BRADFORD & BINGLEY (PEPS)	3,287			
NOMINEES LIMITED				
PO BOX 50				
BINGLEY				
WEST YORKSHIRE				
BD16 2LW				
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		-		
			·	
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		-		
Total	3,287			
rotar	1 -	1		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite: Signed Designation + Internal Date 3 10 97				
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	appropriate		
The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ	The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ			