Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

f Distinguish between ordinary preference, etc

§ Complete (a) or (b) as appropriate

COMPANIES FORM NO. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

		497098			
1. Name of company					
* RACAL ELECTRONICS PLC					
2. This section must be completed for all allotments					
₫Description of shares	OF	ORDINARY			
A Number allotted		105			
B Nominal value of each		£0.25	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)		£2.38	£	£	
Date(s) on which the shares were allotted					
(a) [on 20th June 1997]§, or					-
(b) [from 19 to _			19	18	•
The names and addresses of the allottees and the numbe overleaf.					
3. If the allotment is wholly or partly other than for cash th (see notes 2 & 3)	e following	informatio	n must be	e given	
D Extent to which each share is to be treated as paid up Please use percentage					
Consideration for which the shares were allotted					
	•		•		
Notes					
 This form should be delivered to the Registrar of Con- allotment. 	npanies with	nin one mo	nth of the	e (first) date of	f
 If the allotment is wholly or partly other than for cash, containing the information at D & E. The company m the delivery of the information must be accompanied 88(2) (b) of the Act or by the duly stamped prescribed 	ay deliver t by the duly	his informa stamped o	ation by contract re	ompleting D & equired by sec	& E and ction
88(3)) 3. Details of bonus issues should be included only in se		, roquirou i	, 500001	. 55(5) (1 51111	. 10
1 77 67 1	L				

Presentor's name, address telephone number and reference (if any)

IRG/TP/SP

For official use Post Room KLO *KH7LEX8C* 2729 COMPANIES HOUSE 09/07/97

4. Names and addresses of the allottees

Please do not write a

	Number of shares allotted				
Names and Addresses	Ordinary	Preference	Other	legibly, preferably	
BRADFORD & BINGLEY (PEPS) NOMINEES LTD	105			in black type, or bold block lettering	
PO BOX 50					
BINGLEY					
WEST YORKSHIRE BD16 2LW					
			-	-	
				-	
			,		
				_	
				_	
				-	
				1	
Total	105]	
Where the character in this form is incharated and investigation		r	**	Insert Director, Secretary	
Where the space given in this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:				Administrator Administrative Receiver, or Receiver	

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:

Jewisha

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

Designation** Assume