

CH4342

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

C Total amount (if any) paid or due and payable on

each share (including premium if any)

(see note 1)

To the Registrar of Companies (address overleaf)

COMPANIES FORM NO. 88(2) (Rev 1988)
Return of allotments of shares

88(2)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)

Company Number 497098

£2.58

Please complete legibly, preferably in black type, or bold block lettering

Please do not write in this margin

* Insert full name of company

fDistinguish
between
ordinary
preference, etc

§. Complete
(a) or (b) as
appropriate

1 Name of company		
RACAL ELECTRONICS PLC		
This section must be completed for all allogated.	tments	
fDescription of shares	ORDINARY	
A Number allotted	174	
B Nominal value of each	£0.25	

Date(s) on which the shares were allott	ed				
(a) [on 6TH FEBRUARY 1998 §, or (b) [from	19	to	19]§
The names and addresses of the allotte overleaf.					<u> </u>
3. If the allotment is wholly or partly other	er than for	r cash the followi	ng information m	ust be	given

(see notes 2 & 3)

D Extent to which each share is to be treated as paid up	1	1
Please use percentage		
E Consideration for which the shares were allotted		
Strates were another		
<u> </u>		

Note

 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

IRG/TP/KT

For official use

Post Room

A32 *AHI303ZE* 279

COMPANIES HOUSE 24/02/98

4. Names and addresses of the allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	Please complete legibly, preferably
BRADFORD & BINGLEY (PEPS) NOMINEES LTD P O BOX 50 BINGLEY WEST YORKSHIRE BD16 2LW	174			in black type,or bold block lettering
				_
		:		
		:		
Tatal	174			_
Total	174			
Where the space given in this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:	d			**Insert Director, Secretary Administrator Administrative Receiver, or Receiver (Scotland) as appropriate
Signed Designation** Kisum Coulom	Lanomy D	Date 6-2	98	

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies Registered in Scotland should deliver this form to:

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ