

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

KLO *KSLKFJ1G* 916 COMPANIES HOUSE 14/02/96

Please do not write in this margin	To the Registrar of Companies (address overleaf) (see note 1)			(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)				
Please complete legibly, preferably in black type, or bold block lettering	3		<u></u>	oany numbe 7098	er			
	1. Name of company							
* insert full name of company	* RACAL ELECTRONICS plc							
	This section must be completed for all allotments							
† distinguish between ordinary preference, etc.	Description of shares †		ORDINARY					
	A Number allotted		3,869					
	B Nominal value of each		£ 0.25	£	£			
	C Total amount (if any) paid or due and payable each share (including premium if any)	on i	£ 1.05	£	£			
	Date(s) on which the shares were allotted 26 January (a) [on	to			•			
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)							
	D Extent to which each share is to be treated as p Please use percentage.	oaid up.						
	E Consideration for which the shares were allotted							
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.							
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).							
	3. Details of bonus issues should be included only in section 2.							
	Presentor's name address, telephone For official unumber and reference (if any): BR/CL/MLB/MJP	use	Po	st room				
] 	BARCLAYS REGISTA ALC.							

34 BECKENHAM ROAD BECKENHAM, KENT

Please do not write in the write ii. margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted				
	Ordinary	Preference	Other		
JOHN FRANCIS HICKS ESQ	348				
22 COURTHOUSE ROAD					
MAIDENHEAD					
BERKS SL6 6JB					
ARTHUR WILLIAM SNOW ESQ	3,521				
36 THE WARREN					
WORCESTER PARK					
SURREY KT4 7DL					
					
			•		
Total	3,869				
iotai	۲,007				

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite: Signed Designation: Manuary Date 31 1 96							
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-						
The Registrar of Companies Companies House Crown Way, Cardiff CF4 3UZ	The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ						