

THALES ELECTRONICS LIMITED

(company number 00497098)

(the "Company")

WEDNESDAY



LD1 \*L692AIYO\* 21/06/2017 #129  
COMPANIES HOUSE

STATEMENT OF COMPLIANCE MADE BY  
THE DIRECTORS OF THE COMPANY

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 20 June 2017 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 20 June 2017, being the date on which the written resolution to reduce the capital of the Company from £566,157,779 to £1.00 by (i) cancelling and extinguishing 298,452,705 ordinary shares of £0.25 each in the capital of the Company and (ii) by cancelling and extinguishing the Company's entire share premium account in the amount of £491,539,601.75 (the "Capital Reduction"); and that £566,152,778 arising upon the Capital Reduction be credited to the profit and loss account of the Company, was passed as a special resolution; and
2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to them.

Dated: 20 June 2017

Signed

Michael William Peter Seabrook  
Director

Date: 20 June 2017

Ewen Angus McCrorie  
Director

Date: 20 June 2017