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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
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margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

497098

1. Name of company

* insert full name
of company

* **RACAL ELECTRONICS PLC**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	280,075		
B Nominal value of each	£ 0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1 305	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 16 OCTOBER 19 95] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):
BR/CL/TL/SD

For official use

Post room

BARCLAYS REGISTRARS
34 BECKENHAM ROAD
BECKENHAM, KENT
BR3 4TU



4. Names and addresses of the allottees

Please do not
write in the
marginPlease complete
legibly, preferably
in black type, or
bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
DAVID PATRICK COAKLEY ESQ	17,800		
35 GOLDFINCH WAY			
SOUTH WONSTON			
WINCHESTER			
HANTS SO21 3SG			
JOHN WATSON ESQ	27,200		
25A KILN ROAD			
SHAW			
NEWBURY			
BERKS., RG14 2LS			
JOHN PETER BROOKE ESQ	60,000		
5 BARRINGTON CLOSE			
EARLEY			
READING			
BERKSHIRE			
RG6 1ET			
BARRY ALEXANDER REEVES ESQ	8,800		
17 ARMADA CLOSE			
ROWHAMS			
SOUTHAMPTON			
HANTS.,			
SO16 8JY			
Total	280,075		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation† Assistant Company Secretary Date 30.10.95

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

Names and address of allottees

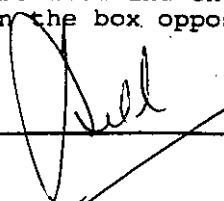
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Please complete legibly, preferably on black type or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Pref	Other
PAUL ASHBY DESLANDES ESQ	13,700		
OSEMARY COTTAGE			
WONHAM WAY			
GOMSHALL			
SURREY GU5 9NZ			
MARTIN ROBERT EDWARD LEA ESQ	58,400		
4 NIVEN COURT			
SUNNINGHILL ROAD			
SUNNINGHILL			
ASCOT			
BERKS., SL5 7EE			
KEITH JOHN HESTER ESQ	14,475		
LAKE VIEW COTTAGE			
MERROW COMMON ROAD			
GUILDFORD			
SURREY GU4 7BJ			
MARTIN FOXALL ESQ	11,400		
8 BAYLISS CLOSE			
QUORN			
LOUGHBOROUGH			
LEICS LE12 8PF			
JOHN HERBERT WALTER MASON ESQ	18,200		
214 TOTTERIDGE ROAD			
HIGH WYCOMBE			
BUCKS			
HP13 7LF			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed



AssisVent
(Director) (Secretary)*

* Delete as appropriate

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bold block lettering

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used and
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Assistant

* Delete as appropriate