

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin	To the Registrar of Companies (address overleaf) see note 1)		(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)				
Please complete legibly, preferably in black type, or bold block lettering			any number				
* insert full name of company	1. Name of company * RACAL ELECTRONICS PLC						
	This section must be completed for all allotments			· · · · · · · · · · · · · · · · · · ·			
t distinguish between ordinary preference, etc. S complete (a) or (b) as appropriate	Description of shares †	ORDINARY					
	A Number allotted	150	·				
	B Nominal value of each	£ 0.25	£	£			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 2.73	£	£			
	(a) [on						
	3. If the allotment is wholly or partly other than for cash the following information must be given						
	(see notes 2 & 3) D Extent to which each share is to be treated as paid up. Please use percentage. E Consideration for which the shares were allotted						
				· · · · · · · · · · · · · · · · · · ·			
	NOTES1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a						
	return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).						
•	3. Details of bonus issues should be included only in secti	on 2.					
	Presentor's name address, telephone For official use number and reference (if any):	Po	st room				

BARCLAYS REGISTRARS 34 BECKENHAM ROAD BECKENHAM, KENT BR3 4TU

KLD *KN4S3FCX* 1131 COMPANIES HOUSE 04/10/95

Page 1

ER/CL/MLB/SD

4. Names and addresses of the allottees

The Registrar of Companies

Companies House

Crown Way

Cardiff

CF4 3UZ

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses		Number of shares allotted				
		Ordinary	Preference	Other		
BRADFORD & BINGLEY (PEPS)		150				
NOMINEES LTD.,						
P.O. BOX 50,						
BINGLEY,						
WEST YORKSHIRE,				,		
BD16 2LW.		 .				
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	Total	150	•			
	Total		<u>.</u>			

Total	150					
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite: Signed Designation + from from from Date						
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	appropriate				
The Registrar of Companies	The Registrar of Companies					

Companies House

Edinburgh

EH2 3DJ

100-102 George Street