

## Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)  
(see note 1)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)Company Number  
497098Please do not write  
in this marginPlease complete legibly,  
preferably in black type, or  
bold block lettering\* Insert full name  
of company

1 Name of company

RACAL ELECTRONICS PLC

497098

2. This section must be completed for all allotments

fDistinguish  
between  
ordinary  
preference, etc

| fDescription of shares                                                                   | ORDINARY |  |  |
|------------------------------------------------------------------------------------------|----------|--|--|
| A Number allotted                                                                        | 17       |  |  |
| B Nominal value of each                                                                  | £0.25    |  |  |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £3.80    |  |  |
|                                                                                          |          |  |  |

§. Complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 29TH MAY 1998] §, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)D Extent to which each share is to be treated as paid up  
Please use percentageE Consideration for which the  
shares were allotted \_\_\_\_\_

## Note

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3).
3. (Form No 88(3)).
4. Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and reference  
(if any):

IRG/TP/KT

For official use<sup>9</sup>

Post Room

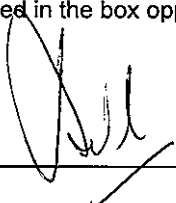


COMPANIES HOUSE 13/06/98

## 4. Names and addresses of the allottees

Please do not write  
in the margin

| Names and Addresses                                                                        | Number of shares allotted |            |       |
|--------------------------------------------------------------------------------------------|---------------------------|------------|-------|
|                                                                                            |                           | Preference | Other |
| BRADFORD & BINGLEY (PEPS) NOMINEES LTD<br>P O BOX 50 BINGLEY<br>WEST YORKSHIRE<br>BD16 2LW | 17                        |            |       |
|                                                                                            |                           |            |       |
|                                                                                            |                           |            |       |
|                                                                                            |                           |            |       |
|                                                                                            |                           |            |       |
|                                                                                            |                           |            |       |
| Total                                                                                      | 17                        |            |       |

Please complete  
legibly, preferably  
in black type, or  
bold block letteringWhere the space given in this form is inadequate, continuation  
sheets should be used and the number of sheets attached should  
be indicated in the box opposite:
☐
\*\*Insert Director, Secretary  
Administrator  
Administrative Receiver, or  
Receiver (Scotland)  
as appropriateSigned  Designation\*\* Assistant Company SecretaryDate 9.6.98Companies registered in England and Wales  
or Wales should deliver this form to:The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF4 3UZCompanies Registered in Scotland  
should deliver this form to:The Registrar of Companies  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3D