

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this

(REVISED 1988)

KPHS5H15

COMPANIES HOUSE 04/12/95

| margin | To the Registrar of Companies (address overleaf) (see note 1) | | | This forn | This form replaces forms PUC2, PUC3 and 88(2) | | |
|---|--|------------------|----------|-----------------------|---|--|--|
| Please complete legibly, preferably in black type, or bold block lettering | | | | Company number 497098 | | | |
| * insert full name of company | 1. Name of company * RACAL ELECTRONICS plc | | | | | | |
| | This section must be completed for all all | otments | | | | | |
| t distinguish between ordinary preference, etc. | Description of shares † | | ORDINARY | | | | |
| | A Number allotted | | 89 | | | | |
| | B Nominal value of each | £ | 0.25 | £ | £ | | |
| | C Total amount (if any) paid or due and pa each share (including premium if any) | ayable on £ | 2.70 | £ | f | | |
| (a) or (b) as appropriate | Date(s) on which the shares were allotted 10 November 95 (a) [on | | | | | | |
| 1 | NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract | | | | | | |
| | required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)). 3. Details of bonus issues should be included only in section 2. | | | | | | |
| | | | | | | | |
| n | resentor's name address, telephone For of sumber and reference (if any): BR/CL/RDA/MJP | For official use | | | | | |

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BARCLAYS REGISTRARS 34 BECKENHAM ROAD BECKENHAM, KENT

BR34TU

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Names and Addresses | Number of shares allotted | | | |
|---------------------------|---------------------------|------------|-------|--|
| | Ordinary | Preference | Other | |
| | | | | |
| BRADFORD & BINGLEY (PEPS) | 89 | | | |
| NOMINEES LIMITED | | | | |
| РО ВОХ 50 | | | | |
| BINGLEY | | | | |
| WEST YORKSHIRE BD16 2LW | | | | |
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| T-4-1 | | | | |
| Total | 89 | <u> </u> | | |

| Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should | | ‡ Insert |
|---|---------------|---|
| be indicated in the box opposite: | | Director, Secretary, Administrator Administrative |
| Signed Designation + Asin some Conting Scenarion Date_ | 17-11-91 | Receiver or Receiver (Scotland) as appropriate |
| Companies registered | d in Scotland | |

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ