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COMPANIES FORM NO. 88(2) (Rev 1988)

88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

CHA342

Please do not write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete legibly,
preferably in black type, or
bold block lettering

Company Number
497098

1. Name of company

* RACAL ELECTRONICS PLC

* Insert full name
of company

2. This section must be completed for all allotments

f Distinguish
between
ordinary
preference, etc

f Description of shares	ORDINARY		
A Number allotted	39,855		
B Nominal value of each	£0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.05	£	£

Date(s) on which the shares were allotted

(a) [on 3rd July 1997]\$, or

(b) [from _____ 19 _____ to _____ 19 _____]\$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

§ Complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up Please use percentage			
E Consideration for which the shares were allotted _____ _____ _____			

Notes

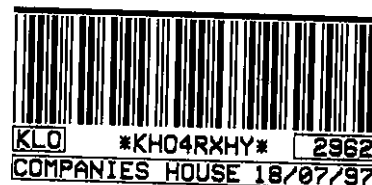
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3))
3. Details of bonus issues should be included only in section 2

Presentor's name, address
telephone number and reference
(if any)

IRG/TP/ND

For official use

Post Room



4. Names and addresses of the allottees

Please do not write
in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
BRIAN ROGER WATSON ESQ	554		
7 HARTLEY CLOSE			
BISHOPSTOKE, EASTLEIGH, HANTS SO50 8JE			
BRIAN WILLIAM FARRIS ESQ	4,986		
128 CHADACRE ROAD			
STONELEIGH, EPSOM, SURREY KT17 2HF			
KEITH ROUTLEDGE ESQ	4,964		
27 LANGDALE TERRACE			
LOW WESTWOOD, NEWCASTLE-UPON-TYNE NE17 7PW			
CLIVE GUTTERIDGE ESQ	565		
29 BROADHURST GROVE			
LYCHPIT, BASINGSTOKE, HANTS RG24 8SB			
ROBERT CLIFFORD GRUNDY ESQ	1,495		
23 MEADWAY, TOLWORTH, SURREY KT5 9RG			
MICHAEL LESLIE POPE ESQ	997		
42 WOODLANDS AVE, WORCESTER PK, SURREY KT4 7AL			
Total	Continued		

Please complete,
legibly, preferably
in black type, or
bold block letteringWhere the space given in this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

2

**Insert Director, Secretary
Administrator
Administrative Receiver, or
ReceiverSigned  Designation** Assistant Company Secretary Date 14.7.97Companies registered in England and Wales
or Wales should deliver this form to:The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZCompanies registered in Scotland
should deliver this form to:The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

4. Names and Addresses

Please do not write
in the margin

Names and Addresses	Number of Shares Allotted		
	Ordinary	Preference	Other
WILLIAM TREVOR HILL ESQ	3,490		
169 WEST BARNES LANE, NEW MALDEN, SURREY KT3 6HR			
MRS KAREN ELIZABETH HILL	2,493		
169 WEST BARNES LANE, NEW MALDEN, SURREY KT3 6HR			
JOHN WILLIAM BURROWS ESQ	1,985		
6 HAWKER CLOSE, WALLINGTON, SURREY SM6 9JD			
JOHN BARFOOT ESQ	4,986		
4 LONG MEADOW			
BOOKHAM, LEATHERHEAD, SURREY KT23 3AL			
ROGER WILLIAM ROBOTHAM ESQ	1,495		
7 MEADOW WAY			
WESTERGATE, NR CHICHESTER, WEST SUSSEX PO20 6QT			
MRS PATRICIA IRENE FARRINGTON	997		
66 THE MANOR DRIVE, WORCESTER PARK, SURREY KT4 7LJ			
MISS GILLIAN MARY KNOWLES	720		
35 SHEPLEY CLOSE, CARSHALTON, SURREY SM5 2NJ			
Total	Continued		

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be indicated in the box opposite:

2

**Insert Director, Secretary,
Administrator,
Administrative Receiver,
ReceiverSigned [Signature] Designation** Assistant Company Secretary Date 14.7.17Companies registered in England and Wales
or Wales should deliver this form to:The Registrar of Companies
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7

****Insert Director, Secretary,
Administrator,
Administrative Receiver,
Receiver**

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