

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not

vrite in this nargin	To the Registrar of Companies (address overleaf) (see note 1)		(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)				
lease complete egibly, preferably n black type, or old block lettering							
one brook lottering	1. Name of company	497	1098				
insert full name							
of company	* RACAL ELECTRONICS plc	· ·		;			
	2. This section must be completed for all allotments						
distinguish between ordinary preference, etc.	Description of shares †	ORDINARY					
	A Number allotted	13,300					
	B Nominal value of each	f 0.25	£	£			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.05	£	£			
complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on19						
	(see notes 2 & 3)		ormation mu	st be given			
	D Extent to which each share is to be treated as paid up. Please use percentage.						
	E Consideration for which the shares were allotted						
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.						
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).						
	3. Details of bonus issues should be included only in section	ORDINARY 13,300 £ 0.25 On £ 1.05					
	Presentor's name address, telephone For official use	1.5					

BARCLAYS REGISTRARS 34 BECKENHAM ROAD BECKENHAM, KENT BR3 4TU

BR/CL/MLB/MJP

KLO *KS7R4ITP* 1513 COMPANIES HOUSE 06/02/96

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4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	Number of shares allotted			
	Ordinary	Preference	Other		
			•		
ALBERT JOHN CAMPBELL ESQ	1,518				
7 LITTLE FRYTH					
HOLLYBUSH RIDE					
FINCHAMPSTEAD BERKS RG40 3RN					
MRS ELIZABETH INGA HARRIETT JENKS	370				
23A CARNFORTH CLOSE					
WEST EWELL					
SURREY KT19 9HQ					
MRS ANN ELIZABETH WALKER	1,000				
51 BINFIELD ROAD					
WOKINGHAM					
BERKS RG11 1SL					
MISS LYNNE PATRICIA MORGAN	667				
34 PRIESTWOOD AVENUE					
BRACKNELL					
BERKS RG42 1UG					
JOHN ROBERT OLDMAN ESQ	3,420				
94 MORNINGTON ROAD					
CHINGFORD					
LONDON E4 7DT					
Total	13,300				

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1/2

Signed_

Designation + Kirmer Grahmy Jeruman Date 19.1.86

Companies registered

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

Please do not write in this margin.

> Please complete legibly, preferably on black type or bold block lettering

ames and Addresses	Number of	shares	allotte
,	Ordinary	Pref	Other
MISS JEAN HUNT	1,436		
23 GROSVENOR AVENUE			<u> </u>
BRUCHE			
wfarrington			
CHESHIRE WA1 3BX			
MRS MARY REEVE	3,321		
20 BERWICK ROAD			
BISHOPS CLEEVE			
CHELTENHAM			
GLOS GL52 4BP			
MRS DOROTHEA MARGARET CHAPLIN	1,568		
11 HOLMWOOD CLOSE		 	
СНЕАМ			<u> </u>
SURREY SM2 7JL			
			
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Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated (and the box opposite:

Signed

Assistant (Director) [Secretary] *

* Delete as appropriate