

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

This form replaces forms PUC2, PUC3 and 88(2)

(REVISED 1988)

Please complete legibly, preferably in black type, or bold block lettering

Company number

497098

* insert full name of company

1. Name of company

- RACAL ELECTRONICS PLC
- 2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Description of shares †	Ordinary				
A Number allotted	416,855				
8 Nominal value of each	£ 0.25p	£	£		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£		

§ complete (a) or (b) as appropriate

Date	e(s) on which the shares were	allotted				
(a)	[on 27th August	1 9 <u>99</u>] \$, or			
(b)	(from	19	to	19] §	
	The names and addresses of the allottees and the number of shares allotted to each should be given overleaf					

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted SCRIP_DIVIDEND		

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone | For official use number and reference (if any):



4. Names and addresses of the allottees

Please do not write in the margin

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Please complete legibly, preferably in black type, or bold block lettering

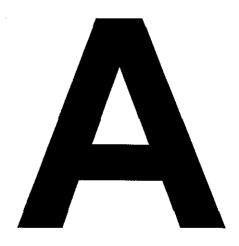
Ordinary	Preference	Other
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416.855		
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pe indicated in the t							Director, Secretary
(-)	ć						Administrator Administrative
Signed WW		esignation‡	Assistance Comp	wy Sernemmy	Date_	1.9.9	Receiver or Receiver (Scotland) as

The Registrar of Companies Companies House Crown Way Maindy Cardiff

CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 497098