

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this

To the Registrar of Companies (address overleaf)

(REVISED 1988)

marym	(see note 1)	This form replaces forms PUC2, PUC3 and 88(2)					
Please complete legibly, preferably in black type, or bold block lettering			Company number				
	1. Name of company		· · · · · · · · · · · · · · · · · · ·	<u> </u>			
* insert full name of company	RACAL ELECTRONICS PLC						
	RACAL EDECTRONICS THE			į			
	This section must be completed for all allotments						
t distinguish between ordinary preference, etc.	Description of shares †	ORDINARY					
	A Number allotted	8,462		·			
	B Nominal value of each	f 0.25	£	£			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 3.25	£	£			
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted 1 APRIL 96 (a) [on 19] §, or (b) [from 19 to The names and addresses of the allottees and the numgiven overleaf			=			
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)						
	D Extent to which each share is to be treated as paid u Please use percentage.	p.					
	E Consideration for which the shares were allotted						
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.						
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).						
	3. Details of bonus issues should be included only in section 2.						

BR/CL/MLB/SD

number and reference (if any):

Presentor's name address, telephone For official use

KVAEIKVØ COMPANIES HOUSE 20/04/96

Post room

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	Number of shares allotted			
	Ordinary	Preference	Other		
BRADFORD & BINGLEY (PEPS)	8,462				
NOMINEES LTD.,					
P.O. BOX 50,					
BINGLEY,					
WEST YORKSHIRE,			· · · · · · · · · · · · · · · · · · ·		
BD16 2LW.					
			·		
			·		
			<u> </u>		
-					
	-				
· ·					
Tota	8,462				

Total	8,462						
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite: Designation:							
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	appropriate					
The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ	ranies House Companies House n Way 100-102 George Street Edinburgh						