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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

497098

1. Name of company

* insert full name
of company

* RACAL ELECTRONICS PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	16,099		
B Nominal value of each	£ 0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.05	£	£

Date(s) on which the shares were allotted

‡ complete
(a) or (b) as
appropriate

(a) [on 7 OCTOBER 1986] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

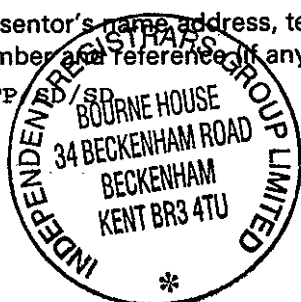
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

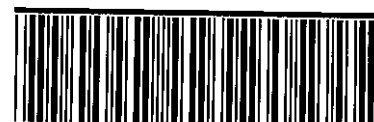
Presentor's name, address, telephone
number and reference (if any):

IRG/TP



For official use

Post room



KLO *K2ZNAPU1* 1892
COMPANIES HOUSE 16/10/96

4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MRS BERYL JOAN WORGAN	4,335		
THE PINES			
2 CROFT ROAD			
WOKINGHAM			
BERKS			
RG40 3HU			
MRS MARY PASCHAL HAWKINS	884		
101 BARNFIELD AVENUE			
KINGSTON UPON THAMES			
SURREY			
KT2 5RG			
PETER ARTHUR SMITH ESQ	4,335		
124C GREEN LANE			
NORTHWOOD			
MIDDLESEX			
HA6 1AW			
DANIEL IDRIS WATKINS ESQ	4,421		
MALLOWS			
WOLVERTON TOWNSEND			
RAMSDELL			
HANTS			
RG26 5SS			
Total	16,099		

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1 of 2

Signed [Signature] Designation: Assistant Company Secretary Date 11.10.96

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

Please do not
write in this
margin.

Please complete
legibly, preferably
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bold block lettering

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Bill

Assistant
~~{Director}~~ {Secretary} *
* Delete as appropriate