

A

COMPANIES FORM No. 363

**Annual return
of a company****363**Pursuant to sections 363 and 364 of the Companies Act 1985
For official useCompany number
4 9 4 5 3 8Annual Return of: **KEYSER ULLMANN LIMITED**The information in this return is as at:
4 June 1987

Address of registered office of the company:

1 PATERNOSTER ROW, ST PAUL'S, LONDON Postcode **EC4M 7DH**Total amount of indebtedness of the company
in respect of mortgages and charges:ENILIf different from the registered
office, state address where the
register of members or any register
of debenture holders or any
duplicate or part of any register of
debentures is kept or may be inspected.Register of members:N/ARegister of debenture holders:N/A

Particulars of the secretary

NAME	PATERNOSTER SECRETARIES LIMITED
PREVIOUS NAME(S)	NONE
ADDRESS	1 PATERNOSTER ROW, ST PAUL'S, LONDON
	Postcode EC4M 7DH

We certify this return which comprises pages 1-9

for **PATERNOSTER SECRETARIES LIMITED**Signed **James A.W. Robles** Director, and **[Signature]** Secretary **Director**Presentor's name address
and reference:**S J JACKSON
1 Paternoster Row
St Paul's
LONDON
EC4M 7DH**For Official Use
General Section

Post Room

**Chatenhouse
006899****20 JUL 87****20**

PAGE 1

2 / 9 / 8 7

ANNUAL RETURN OF: KEYSER ULLMANN LIMITED

CO. NO.494538

PARTICULARS OF THE DIRECTOR(S) OF THE COMPANY

NAME: PAUL FREDERICK DOYE
 FORMER NAMES: None
 NATIONALITY: British
 ADDRESS: 22 Monkams Drive, Woodford Green, Essex.
 DATE OF BIRTH: 6 7 1940
 OCCUPATION: Banker

Directorships:

	Appointed	Resigned/ Liquidated*
BURY RING HOLDINGS LIMITED	12 2 79	
CHARTERHOUSE BANK LIMITED	1 9 80	
DOVERCOLE HOLDINGS LIMITED	23 3 78	
DOVERCOLE INVESTMENTS LIMITED	23 3 78	
DULCIMER INVESTMENTS LIMITED	12 2 79	
GRENDON INDUSTRIAL ESTATES LIMITED	12 2 79	
GRENDON SECURITIES LIMITED	23 3 78	
GRENDON TRUST p.l.c.	20 3 78	
HARMON INTERNATIONAL PROPERTY & INVESTMENT CO. LIMITED	12 2 79	
ILOHURST LIMITED	26 5 83	
INDUSTRIAL MIDLANDS FINANCE LIMITED	12 2 79	
KEYSER ULLMANN LIMITED	10 3 69	
KEYSER ULLMANN SECURITIES LIMITED	31 1 78	
MANILSA LIMITED	12 2 79	
MENGOODS INVESTMENTS LIMITED	12 2 79	
PETROCON GROUP LIMITED	28 4 72	
SHIELD PROPERTIES & INVESTMENTS LIMITED	12 2 79	
TRIALDEAN LIMITED	22 3 78	
WALSINGHAM PROPERTIES LIMITED	12 2 79	

Past Directorships

KEYSER ULLMANN REGISTRARS LIMITED(In Vol Liq. 28/6/85)	13 1 78		
KEYSER ULLMANN ADMINISTRATION LIMITED (MVL)	10 7 74	23 5 84*	
NUNTONPARK LIMITED	12 2 79	9 9 83	
STRANDONIAN LIMITED	12 2 79	9 9 83	
LONRHO PLC	19 3 79	28 7 83	
CLAREBROOK PROPERTIES LIMITED (MVL)	12 2 79	27 7 81*	
BURNHAM (MARINA) LIMITED (MVL)	12 2 79	10 3 81*	
GRENDON (VICTORIA) LIMITED	12 2 79	17 9 80	
THOUGHTWELL LIMITED		3 9 80	
AKRON PROPERTIES LIMITED (MVL)	6 5 80	30 7 80*	
BURNHAM RIVER MANAGEMENT LIMITED (MVL)		31 3 80*	
LYNTRESS LIMITED	21 3 78	28 11 79	
RODGLADE LIMITED	12 2 79	28 3 79	
TENSTALL LIMITED	21 3 78	9 3 79	

2
/
9
/
8
7

ANNUAL RETURN OF:

KEYSER ULLMANN LIMITED

CO. NO.494538

PARTICULARS OF THE DIRECTOR(S) OF THE COMPANY (CONTINUED)

NAME: DAVID WILLIAM PARISH
 FORMER NAMES: None
 NATIONALITY: British
 ADDRESS: 27 Falconers Field, Harpenden, Herts.
 DATE OF BIRTH: 10 07 1945
 OCCUPATION: Merchant Banker

Directorships:

	Appointed	Resigned/ Liquidated*
CHARTERHOUSE plc	15 12 86	
CHARTERHOUSE BANK LIMITED	1 9 80	
CHARTERHOUSE SECURITIES LIMITED	3 4 86	
CHARTERHOUSE TILNEY (ULC)	28 4 86	
DENNINGTON HOMES (SOUTHERN) LIMITED	22 6 77	
DENNINGTON HOMES LIMITED	22 6 77	
KEYSER ULLMANN LIMITED	16 5 78	
KEYSER ULLMANN SECURITIES LIMITED	31 1 78	
LINCROFT SECURITIES LIMITED	22 6 77	
MCGILLS (ALMA VALE) LIMITED	22 6 77	
MCGILLS (BRISTOL) LIMITED	22 6 77	
MCGILLS CONTRACTS LIMITED	22 6 77	
MCGILLS HOMES LIMITED	23 2 82	
PATERNOSTER NOMINEES LIMITED	28 4 86	
SWIFT 1981 LIMITED	28 4 86	
SWIFT 1987 LIMITED	22 6 77	
WESTAWAY DEVELOPMENTS COMPANY LIMITED		

Past Directorships

CHARTERHOUSE BANK AND TRUST INTERNATIONAL LIMITED	25 9 85	21 5 86
PATERNOSTER STORES LIMITED (In Liq 28/6/85)	13 4 83	
CHARTERHOUSE CORPORATE INVESTMENTS LIMITED	3 1 84	8 2 85
CHARTERHOUSE FINANCIAL SERVICES LIMITED	28 10 81	1 10 84
THE MONOTYPE CORPORATION LIMITED		8 11 78
MCGILL HOLDINGS LIMITED		15 2 79
CHARTERHOUSE JAPHET CREDIT LIMITED	1 2 83	26 09 86

NATIONALITY:
 ADDRESS:
 DATE OF BIRTH:
 OCCUPATION:

2
/
9
/
8
7

ANNUAL RETURN OF: KEYSER ULLMANN LIMITED

CO. NO.494538

PARTICULARS OF THE DIRECTOR(S) OF THE COMPANY (CONTINUED)

NAME: GEORGE LESLIE WILLIAM RITCHIE
 FORMER NAMES: None
 NATIONALITY: British
 ADDRESS: Compton House, Monk Sherborne, Basingstoke, Hants.
 DATE OF BIRTH: 20 12 1941
 OCCUPATION: Merchant Banker

Directorships:

	<u>Appointed</u>	<u>Resigned/ Liquidated*</u>
ALLISAD LIMITED	9 11 82	
ANCLOTE LIMITED	9 11 82	
B APPLEBY LIMITED	19 11 84	
BIRRELL (HOLDINGS) LIMITED	6 12 84	
BLACKBURN INSTRUMENTS LIMITED	19 11 84	
CHARTERHOUSE plc	3 1 85	
CHARTERHOUSE BANK LIMITED	1 9 80	
CHARTERHOUSE (MIDLANDS) LIMITED	25 1 85	
CHARTERHOUSE SECURITIES LIMITED	28 4 86	
CHARTERHOUSE FINANCE CORPORATION LIMITED	19 12 86	
CHARTERHOUSE PROPERTY SERVICES LIMITED	23 01 87	
DENNINGTON INVESTMENTS LIMITED	9 5 77	
FLUORESCENT STARTERS LIMITED	19 11 84	
HOCKOFT TRUST LIMITED	18 6 82	
KEYSER ULLMANN HOLDINGS LIMITED	18 6 82	
KEYSER ULLMANN LIMITED	30 1 74	
KEYSER ULLMANN NOMINEES (SECURITIES) LIMITED	19 11 84	
KEYSER ULLMANN PENSION TRUSTEES LIMITED	13 11 85	
KEYSER ULLMANN SECURITIES LIMITED	31 1 78	
KURON ANSTALT	18 7 78	
MALCOLM CLUBS LIMITED	16 1 72	
MYRAYARN LIMITED	8 2 85	
ONE PATERNOSTER ROW LIMITED	4 4 85	
PATERNOSTER NOMINEES LIMITED	23 2 82	
POOLE HOLLAND LIMITED	8 6 79	
PATERNOSTER DIRECTORS LIMITED	9 11 84	
PATERNOSTER SECRETARIES LIMITED	5 7 84	
RONSGELD ANSTALT	18 7 78	
SWIFT 1981 LIMITED	28 4 86	
SWIFT 1987 LIMITED	28 4 86	
T.T. NOMINEES LIMITED	16 11 84	
ULLMANN NOMINEES LIMITED	19 11 84	
VIKING LAMPS (DEVELOPMENTS) LIMITED	19 11 84	

2
/
9
/
8
7

ANNUAL RETURN OF: KEYSER ULLMANN LIMITED

CO. NO.494538

GEORGE L W RITCHIE: Past Directorships (Cont)

	Appointed	Resigned/ Liquidated*
CHARTERHOUSE SECURITIES plc	28 10 82	9 4 86
ARBITRAGE NOMINEES LIMITED	19 11 84	12 9 85
DENNINGTON PROJECT MANAGEMENT COMPANY		
LIMITED (In Liq 8/8/85)	31 1 78	
A. KEYSER & COMPANY LIMITED (In Liquidation 8/8/85)	2 9 83	
KEYSER ULLMANN INDUSTRIES LIMITED (In Liq 8/8/85)	28 4 81	
KEYSER ULLMANN INTERNATIONAL LIMITED (In Liq 8/8/85)	7 3 78	
JAMES MAXWELL & SON LIMITED (In Liq 8/8/85)	25 7 85	
STOCKWELL PROPERTIES LIMITED (In Liquidation 8/8/85)	25 7 85	
TELEVISION SOUTH-EAST LIMITED (In Liquidation 8/8/85)	30 7 85	
TONASTO ENGINEERS LIMITED (In liquidation 8/8/85)	25 7 85	
ULLMANN (WINE & SPIRITS) NOMINEES LIMITED		
(In liquidation 28/6/85)		
ANLEYMERE LIMITED (In Liquidation)	29 7 85	
ROFTON LIMITED (In Liquidation)	29 7 85	
KEYSER ULLMANN INVESTMENT MANAGEMENT LIMITED		
(In Liq 28/6/85)	27 6 85	
LEWISTONE PROPERTIES LIMITED (In Liq 28/6/85)	27 6 85	
KEYSER ULLMANN MANAGEMENT LIMITED (In Liq 28/6/85)	3 2 72	
HERON DENNINGTON HOLDINGS N.V.	1 11 76	20 5 85
DROPPARD LIMITED	8 11 78	16 5 85
GABPLAN LIMITED	8 11 78	16 5 85
DALBAR LEASING LIMITED	17 4 79	23 5 84*
FALCOSAN LIMITED	30 9 80	23 5 84*
BROADCASTLE LEASING LIMITED		2 12 81
KEYSER ULLMANN LEASING LIMITED		2 12 81
HERON DENNINGTON (CHAMPS ELYSEES) SA		16 10 81
BANQUE KEYSER ULLMANN FRANCE SA		8 9 81
KEYSER ULLMANN FRANCE S.A.		8 9 81
DENWEST GAMMEL KONGEVAJ V.N.		20 6 81*
DENWEST HOLDINGS B.V.		20 6 81*
ASTEXIAN INVESTMENT/DEVELOPMENTS LIMITED	10 4 79	6 2 81
DENNINGTON INVESTMENT HOLDINGS NV		17 4 80
CHARTERHOUSE NOMINEES LIMITED	19 11 84	16 6 86
BORAVALE PROPERTIES LIMITED	1 8 84	20 05 86
CHARTERHOUSE JAPHET CREDIT LIMITED	22 8 84	14 5 87

2
/
9
/
8
/
7

SUMMARY OF SHARE CAPITAL AND DEBENTURES

Nominal share capital £50,000,000

	No. of shares	Class	Nominal value of each share
divided into:	1. 50,000,000	ORD	£ 1
	2. Nil	Nil	£ Nil
	3. Nil	Nil	£ Nil

ISSUED SHARE CAPITAL AND DEBENTURES

	Number	Class
1. Number of shares of each class taken up to the date of this return	1. 30,000,000	ORD
	2. Nil	Nil
	3. Nil	Nil
2. Number of share of each class issued subject to payment wholly in cash	1. 2,372,527	ORD
	2. Nil	Nil
	3. Nil	Nil
3. Number of shares of each class issued as fully paid up for a consideration other than cash	1. 27,627,473	ORD
	2. Nil	Nil
	3. Nil	Nil
4. Number of shares of each class issued as partly paid for a consideration other than cash and extent to which each such share is so paid up	Amount per share	
	1. £ Nil	Nil
	2. £ Nil	Nil
	3. £ Nil	Nil
5. Number of shares (if any) of each class issued at a discount	1. Nil	Nil
	2. Nil	Nil
	3. Nil	Nil

	Amount	Number	Class
6. Amount of discount on the issue of shares which has not been written off at the date of this return	£ Nil	=====	=====
7. Amount per share called up on number of shares of each class	1. £ 1	2,312,527	ORD
	2. £ Nil	Nil	Nil
	3. £ Nil	Nil	Nil

2/9/87

SUMMARY OF SHARE CAPITAL AND DEBENTURES CONTINUED

	Amount	Number	Class
8. Total amount of calls received	£ 2,372,527	=====	=====
9. Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid for a consideration other than cash	1. £27,627,473	27,627,473	ORD
	2. £ Nil	Nil	Nil
	3. £ Nil	Nil	Nil
10. Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash	1. £ Nil	Nil	Nil
	2. £ Nil	Nil	Nil
	3. £ Nil	Nil	Nil
11. Total amount of calls unpaid	£ Nil	=====	=====
12. Total amount of sums (if any) paid by way of commission in respect of any shares or debentures	£ Nil	=====	=====
13. Total amount of the sums (if any) allowed by way of discount for any debentures since the date of the last return	£ Nil	=====	=====
14. Total number of shares of each class forfeited	1. =====	Nil	Nil
	2. =====	Nil	Nil
	3. =====	Nil	Nil
15. Total amount paid (if any) on shares forfeited	£ Nil	=====	=====
16. Total amount of shares for which share warrants to bearer are outstanding	£ Nil	=====	=====
17. Total amount of share warrants to bearer issued and surrendered respectively since the date of the last return	ISSUED £ Nil	=====	=====
	SURRENDERED £ Nil	Nil	Nil
18. Number of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind	=====	Nil	Nil

2
/
9
/
8
7

LIST OF PAST AND PRESENT MEMBERS

Folio in register ledger containing particulars	NAMES AND ADDRESSES	Number of shares or amount of stock held by existing members at date of return	
	Charterhouse Bank Limited 1 Paternoster Row St. Paul's London EC4M 7DH	29,999,999	1
	Paternoster Nominees Limited 1 Paternoster Row St. Paul's London EC4M 7DH	1	2
			3
			4
			5
			6
		<u>30,000,000</u>	7

2

9

8

7

ANNUAL RETURN OF: KEYSER ULLMANN LIMITED CO. NO.494538

LIST OF PAST AND PRESENT MEMBERS

Particulars of shares transferred since the date of the last return, or, in the case of the first return, of the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members			Remarks
Number	Date of Registration of transfer		
	(a)	(b)	
			1
			2
			3
			4
			5
			6
			7

2
/
9
/
8
7