

M

CHFP004

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



00491319

Name of company

* J Minsky & Sons Limited

Date of creation of the charge

7th March 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by mortgage or charge

All monies all obligations and liabilities whether actual or contingent now or hereafter due owing or incurred in whatever currency denominated whether on any banking or other account or otherwise in any manner whatsoever (whether alone or jointly and in whatever style name or form and whether as principal or surety) including without limitation all liabilities in connection with foreign exchange transactions excepting endorsing or discounting any notes or bills or under bonds guarantees indemnities documentary or other credits or any instruments whatsoever from time to time entered into for or at the request of the company and all amounts which may become payable or for which the company may become liable and together with interest to date of payment commission fees and other charges and all legal and other costs charges and expenses incurred in any way in relation to the company or the property charged on a full indemnity basis and also all losses and

SEE CONTINUATION SHEET

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of The Bank of Ireland

727/729 High Road Finchley London

Postcode

N12 OBJ

Presentor's name address and
reference (if any):Fuglers
70 Charlotte Street
London W1T 4QG

Time critical reference

For official Use
Mortgage Section

Post room

A21
COMPANIES HOUSE0414
27/03/01AEWsh
503608 £10

395

Short particulars of all the property mortgaged or charged

Firstly, all that freehold property 85 and 87 High Street Banstead in the County of Surrey and all buildings structures fixtures including trade fixtures and fixed plant machinery and equipment from time to time thereon secondly all the right title and interest of the company to and in any proceeds of any present or future insurances of the property firstly described thirdly (unless otherwise specifically agreed by the mortgagee in writing) any present and future goodwill attached to the property firstly described by reason of the carrying out thereat of the business if any of the company or a predecessor of the company in that business fourthly all moveable plant machinery implements utensils furniture and equipment now or from time to time placed on or used in or about the mortgaged property the charge shall as regards the property firstly secondly and thirdly described to be a first fixed charge (and as regards all those parts of the property firstly described shall constitute a charge by way of legal mortgage thereon) and as to the property fourthly described and to the extent any property assets and/or rights are not or have ceased to be effectively mortgaged or charged by way of first fixed charge shall be a floating charge.

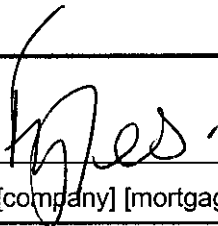
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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed



Date 26th March 2001

On behalf of [company] [mortgagee/chargee][†]

[†] delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

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COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)
Particulars of a mortgage or charge
(continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

Company number

00491319

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Name of company

J Minsky & Sons Limited

Limited *

* delete if
inappropriate

Description of the instrument relating or evidencing the mortgage or charge (continued) (note 2)

damages that may be sustained suffered or incurred arising out of or in connection with any act matter or thing done or omitted to be done by the company or any document arrangement between the company and the mortgagee or any disclaimer of any of the company's contracts agreements or arrangements or any of the company's liabilities or obligations to the mortgagee and also interest on the foregoing to the date of payment

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00491319

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 7th MARCH 2001 AND CREATED BY J.MINSKY & SONS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th MARCH 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th MARCH 2001.

A large, stylized handwritten signature in black ink, located on the left side of the page.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES