CHFP041

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

For official use	Company number
	482197

Name of company

*Insert full name of company

• CAMBRIDGE	UNITED	FOOTBALL	CLUB	LIMITED

gives notice in accordance with	section 123 of the above Act that by resolution of the company
dated 26th March 2007	the nominal capital of the company has been
increased by £ 2,500,000	beyond the registered capital of £ 2,500,000

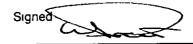
+ The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows

All such shares to rank pari passu with the existing ordinary shares in the Company

‡ Insert Director Secretary, Administrator Administrative Receiver or Receiver (Scotland) as арргорпаtе



Designation # Secretary

Please tick here if continued overleaf

Presenter's name, address and reference (if any)

Kester Cunningham John Chequers House 77-81 Newmarket Road Cambridge CB5 8EU - DX 122893 CAMBRIDGE 4 For official use (02/06) General Section



07/04/2007 **COMPANIES HOUSE**

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Companies G123

Notes



The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2