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CHFP014

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write in this
binding marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

COMPANIES FORM No. 395

009364/30

395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

22

482197

Name of company

* CAMBRIDGE UNITED FOOTBALL CLUB LIMITED("the Company")

Date of creation of the charge

23 December 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture between (1) the Company and (2) Melvyn Laughton, Sean Verity and Stewart James Davies ("the Consortium")

Amount secured by the mortgage or charge

All monies and liabilities for the time being due, owing or incurred in whatsoever manner to the Consortium by the Company, whether actually or contingently, solely or jointly and whether as principal or surety.

Names and addresses of the mortgagees or persons entitled to the charge

Melvyn Laughton, Sean Verity and Stewart James Davies

c/o Ash Tree Farm, Thorpe in Balne, Doncaster, South Yorkshire

Postcode DN6 0DZ

Presenter's name address and
reference (if any) :

Cobbetts Solicitors

29 Park Place

Leeds LS1 2SP

cjr/S61347.72

Time critical reference

For official Use
Mortgage Section

Short particulars of all the property mortgaged or charged

1. By way of fixed charge, all the goodwill and connection in trade of the Company, together with all copyrights, patents and registered and unregistered designs (including applications and rights to apply therefor), inventions, trademarks and services marks whether registered or not (including all registrations thereof and applications and rights to apply therefor), confidential information and know-how and fees, royalties and other rights of every kind deriving from copyright, patents or inventions or other intellectual property throughout the world now or at any time hereafter belonging to or created by or assigned to the Company).
2. By way of fixed charge, all the uncalled capital for the time being of the Company.
3. By way of fixed charge, all bills of exchange, promissory notes and negotiable instruments of any description now or at any time hereafter beneficially owned by the Company.
4. By way of fixed charge, all amounts realised upon the enforcement or execution of any order of the court under sections 238, 239 or 244 of the Insolvency Act 1986.
5. By way of fixed charge, the benefit of the Company's rights now or hereafter to recover any value added tax on any supplies made to it from any value added tax charged or to be charged on supplies made or to be made by it at any sums so recovered.
6. By way of fixed charge, all stocks, shares, debentures, loan capital, rights to subscribe for, convert other securities into or otherwise acquire any stocks, shares, debentures and loan capital of any other body corporate now or at any time hereafter belonging to the Company, together with all dividends, interest and other income and all other rights or whatsoever kind deriving from or incidental to any of the foregoing.

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bold block lettering

Particulars as to commission allowance or discount (Note 3)

NIL

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Signed

Colletts

Date

30/12/02

On behalf of ~~Company~~ [mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debentures", "Mortgage", or "Legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00482197

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 23rd DECEMBER 2002 AND CREATED BY CAMBRIDGE UNITED FOOTBALL CLUB LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MELVYN LAUGHTON, SEAN VERITY and STEWART JAMES DAVIES ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 31st DECEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th JANUARY 2003.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

PRa



Companies House

— for the record —