

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (address overleaf) (see note 1)

BULK UST

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

478794

1. Name of company

01.0	ompany	

*insert full name

† distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

2514725

5010

YATES	BROTHERS	WINE	LODGE	PLC

2. This section must be completed for all allotments

Descriptions of sharest

A Number allotted

B Nominal value of each

25, 257, 294

25P

04 DINANY.

2 1029178

£ £

C Total amount (if any) paid or due and payable on each share (including premium if any)

E t f

Date(s) on which the shares were allotted

- (a) [on 15 8 19 97]\$, or
- (b) [from_______19_____to_____19____

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

words where

TS BROTHERS WINE LODGES PLO

ER YATES HOUSE

CHESTER ROAD 51284

LTON BL3 2PY

Page 1

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For official Use

Post Room

A21 *AYGRZYNZ* 315

COMPANIES HOUSE 29/08/97

COMPANIES HOUSE 29/08/97 COMPANIES HOUSE 21/08/97

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	21029178		
-			
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	-		
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Total	21029178	•	

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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Signed

_Designation‡ _

DIRECTOR

Date.

Receiver or Receiver (Scotland) as

‡ Insert, Director,

Secretary,

Administrator, Administrative

appropriate.

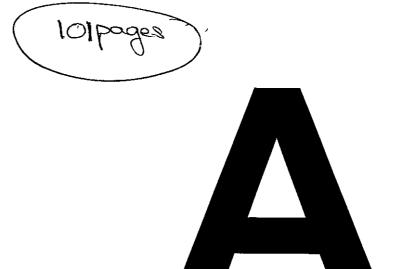
Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies **Companies House** Crown Way Maindy Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh **EH2 3DJ**

FORM ML8/1



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 478794