

M

Please do not
write in
this margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[119]

478794

Name of company

* YATES BROTHERS WINE LODGES PLC

Date of creation of the charge

24 February 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Charge

Amount secured by the mortgage or charge

All such monies as BLU Property Management Limited ("BLU") shall be entitled to under the terms of an Agreement for Sale dated 27 January 1998 and made between (1) BLU and (2) the Company and of a Transfer dated 24 February 1998 made between the same parties

Names and addresses of the mortgagees or persons entitled to the charge

BLU PROPERTY MANAGEMENT LIMITED of 10 Cornwall Terrace, Regent's Park,
LONDON

Postcode NW1 4QP

Presentor's name address and
reference (if any);

PAISNER & CO.
Bouverie House
154 Fleet Street
London EC4A 2DQ

Ref: DL/16486.127

Time critical reference

For official use
Mortgage Section

Post room



KLO *KU50T46A* 2954
COMPANIES HOUSE 03/03/98

Short particulars of all the property mortgaged or charged

Charge by way of legal mortgage and charge in equity in respect of the freehold property known as 34 Queens Square, Wolverhampton registered at HM Land Registry with absolute title under title number WM556630

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 2 March 1998

On behalf of [company] [mortgagee/chargee] †

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00478794

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF CHARGE DATED THE 24th FEBRUARY 1998 AND CREATED BY YATES BROTHERS WINE LODGES PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BLU PROPERTY MANAGEMENT LIMITED UNDER THE TERMS OF AN AGREEMENT FOR SALE DATED 27th JANUARY 1998 AND OF A TRANSFER OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd MARCH 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th MARCH 1998.

Peter C Protheroe

for the Registrar of Companies



C O M P A N I E S H O U S E

*DX
2/11
5/3*