COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHWP001

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or

To the Registrar of Companies (Address overleaf)

∕official use

Company number

478794

bold block lettering

* insert full name of company

Name of company Yates Group PLC

I. STEVAN LLOYD FOWLER

of The Tower House, Kirklees Hall, Clifton, Brighouse, HD6 4DH

† delete as appropriate

insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage'. 'Charge', 'Debenture' etc

ø the date of registration may be confirmed from the certificate

§ insert brief details of property

[a director][the secretary][the administrator][the administrative receiver]+ of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in [full][part]+

Date and description of charge# 17th December 1997 Deed of subordination

Date of registrationø 22nd December 1997

Name and address of [chargee][trustee for the debenture holders]†_

Bayerische Hypotheken-Und Wechsel-Bank Aktiengesellschaft

Short particulars of property charged

& All present and future liabilities of the borrower to the company whatso ever (whether principal or interest) the "Junior Debt" as defined.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

B0250~ Declared at simonwer street LANCASU. RE Day Month Year 210101 before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths. Delicios, Flaving PORTER.

Declarant to sign below

SIFE

Presentor's name address and reference (if any):

For official Use Mortgage Section



COMPANIES HOUSE

01/04/03