COMPANIES FORM No. 123

Notice of increase in nominal capital



CHFP025

Please do not write in

Pursuant to section 123 of the Companies Act 1985

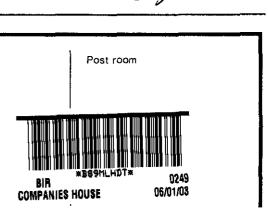
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Please complete	To the Registrar of Companies (Address overleaf)	For official use	Company number
legibly, preferably in black type, or bold block lettering	Name of company		474958
•	*DALES PHARMACEUTICALS LIMITED		
insert full name company			
	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 31 December 2002 the nominal capital of the company has been		
the copy must be printed or in some other form approved by the registrar	increased by £ $15,000$ beyond the registered capital of £ $500,000$.		
	A copy of the resolution authorising the increase is attached. †		
	The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new		
	shares have been or are to be issued are as follows:		
	15,000 FIXED RATE PREFERENCE SHARES OF SUBJECT TO THE RESTRICTIONS SET OUT IN COMPANY		
		•	Please tick here if continued overleaf
‡Insert Director,			
Secretary, Administrator, Administrative	Signed Designation ‡	Director	Date 31 December 200

Receiver or Receiver (Scotland) as appropriate

Presentor's name address and reference (if any):

Victoria Square House Victoria Square Birmingham B2 4DL

DPL123



For official Use

General Section