

G

COMPANIES FORM No. 139

Application by a public company for re-registration as a private company following a Court Order reducing capital

139

CHFP025

Please do not
write in
this margin

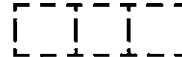
Pursuant to section 139 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



00471941

Name of company

* insert full name
of company

* WH SMITH PLC

Ø insert full name of
company amended to
make it appropriate
for this company
as a private limited
company

makes application as authorised by the Court to be re-registered as a private company by the name of

Ø WH SMITH

Limited

and, for that purpose, delivers the following document(s).

- [1. Office copy of Order of Court] §
2. Printed copy of the company's memorandum and articles, as altered by the Order of Court.

§ delete if
previously
presented for
registration

† delete as
appropriate

Signed

~~Director~~ [Secretary] † Date

30 August 2006

Presentor's name address and
reference (if any):

Allen & Overy LLP
One New Change
London
EC4M 9QQ

NIS/OFB/JYK CO:3648714
DX: 73 LONDON CITY

For official Use
General Section

Post room



E11 *ETL2P00J* 659
COMPANIES HOUSE 30/8/06

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB