

# M

Please do not  
write in  
this margin

CHA 116

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

U1218

465783

Name of company

\* COAL PENSION PROPERTIES LIMITED (the "Mortgagor")

Date of creation of the charge

28th February 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge (the "Legal Charge")

Amount secured by the mortgage or charge

1. The deferred consideration and any interest payable thereon as more particularly set out in an agreement for sale and purchase dated 28th February 1997 relating to the charged property referred to below and made between Crawley Business Quarter Limited ("Crawley") (1) the Mortgagor (2) and Virgin Travel Group Limited (3); and
2. All indebtedness and other liabilities of the Mortgagor to Crawley arising under or in connection with the Legal Charge.

Names and addresses of the mortgagees or persons entitled to the charge

Crawley Business Quarter Limited  
120 Campden Hill Road  
London  
W8 7AR

Presentor's name address and  
reference (if any):

Cameron Markby Hewitt  
Merchants House North  
Wapping Road  
Bristol  
BS1 4RW

PRW/Z6536/0003

Time critical reference

For official use  
Mortgage Section

Post room



KLO \*KAUM9U2F\* 2003  
COMPANIES HOUSE 17/03/97

Short particulars of all the property mortgaged or charged

By way of charge by way of legal mortgage with full title guarantee the freehold land and buildings shown edged red on the plan attached to a transfer dated 28th February 1997 and made between Crawley (1) and the Mortgagor (2) being known as Site D, Crawley Business Quarter, Manor Royal, Crawley, West Sussex, being part of the property registered at HM Land Registry with title absolute under title no WSX204305 together with fixed plant and fixed machinery which then were or may at any time thereafter be situate at such property.

NOTE: The Mortgagor undertook with Crawley that other than in favour of Crawley or with Crawley's prior written consent, it would not create, grant, extend or permit to subsist any mortgage or other fixed security or floating charge on or over the property noted above or any part thereof, whether ranking in priority to, pari passu with, or subsequent to the security created by the Legal Charge.

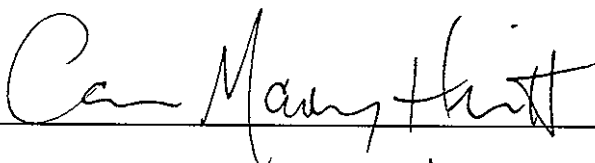
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 14th March 1997

On behalf of [company] (mortgagee/chargee) †

† delete as appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



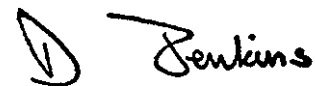
## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00465783

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 28th FEBRUARY 1997 AND CREATED BY COAL PENSION PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CRAWLEY BUSINESS QUARTER LIMITED ARISING UNDER OR IN CONNECTION WITH THE LEGAL CHARGE INCLUDING THE DEFERRED CONSIDERATION AND ANY INTEREST PAYABLE THEREON AS MORE PARTICULARLY SET OUT IN AN AGREEMENT FOR SALE AND PURCHASE DATED 28TH FEBRUARY 1997 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th MARCH 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th MARCH 1997.

  
D. JENKINS

for the Registrar of Companies

pos  
19.3



C O M P A N I E S   H O U S E