

UGI GLOBAL LIMITED

(Company)

DIRECTOR'S STATEMENT OF SOLVENCY

(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 (Proposed Reduction):

1. cancel and extinguish 99,999 ordinary shares of £1.00 each in the capital of the Company, each of which is fully paid up;
2. cancel and extinguish £2,300,000 of the share premium account of the Company; and
3. credit the Company's profit and loss account by an amount equal to the reduction referred to above (being £2,399,999),

I, Polina Yordanova Natcheva, being the sole director of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

1. I have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
2. I have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
3. in forming these opinions, I have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 29 September 2023 by the sole director of the Company:

Polina Yordanova Natcheva:

) Signature

*Polina Natcheva*

Polina Natcheva (Sep 29, 2023 10:32 GMT+1)