COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

Pursuant to section 403(1) of the Companies Act 1985.

403a

CHFP055

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

*insert full name of company

† delete as

appropriate

instrument(s)

evidencing the charge, e.g. 'Mortgage',

creating or

'Charge', 'Debenture' etc.

Ø the date of registration may be confirmed

§ insert brief details of

from the certificate

property

insert a

the

To the Registrar of Companies

British Midland Airways Limited

Name of company

For official use	
-177	

Company Number

464648

I, Timothy John Bye

of Donington Hall, Castle Donington, Derby, DE74 2SB

[a-director][the secretary][the administrator][the administrative receiver]+ of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in [full][part]†

description of

Date and Description of charge # Debenture - 8 December 1995

Date of Registration Ø 19 December 1995

Name and Address of [chargee][trustee for the debenture-holders]

ABN AMRO Bank N.V. 35 Waterloo Street, Birmingham, B2 5TL

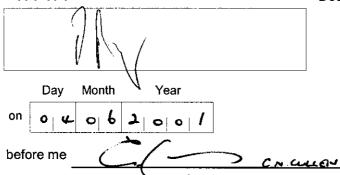
Short particulars of property charged §

All property & assets present and future

And I make this solemn declaration concientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Declarant to sign below



A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths.

Presentor's name, address and reference (if any):

Ms S M Coplestone **Company Secretarial Administrator British Midland Airways Limited Donington Hall Castle Donington** Derby **DE74 2SB**

For official use Mortgage Section

Post room



COMPANIES HOUSE

