

HALMA INDUSTRIES LIMITED
(the "Company")

STATEMENT OF COMPLIANCE

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act") on 22 March 2013

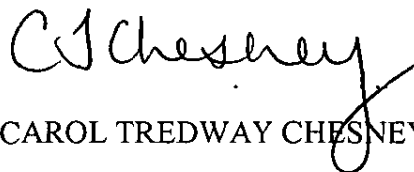
We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the solvency statement made by us pursuant to section 643 of the Act dated 22 March 2013

- (i) was made not more than 15 days before the date on which the resolution resolving to reduce the Company's share capital was passed, and
- (ii) was provided to the members of the Company on 22 March 2013 in accordance with section 642(2) of the Act

Signed by



KEVIN JOHN THOMPSON



CAROL TREDWAY CHESNEY

Date 22 March 2013

Date 22 March 2013

TUESDAY



LD1
26/03/2013
#17
COMPANIES HOUSE