



The Registrar
Companies House
Crown Way
Cardiff CF14 3UZ

1 September 2017

Dear Sirs

Section 519 Statement

In accordance with Section 521(1) of the Companies Act 2006 (the "Act"), we enclose a copy of the statement that was sent to 20-22 Bedford Row, London, WC1R 4JS, the registered office of Hellenic Petroleum Cyprus Limited, registered no: 00454043 (the "Company") on 10 August 2017 pursuant to section 519 of the Act.

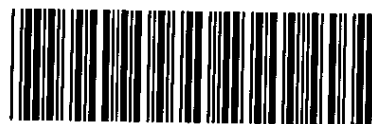
Yours faithfully

For and on behalf of PricewaterhouseCoopers LLP

Kevin McGhee

Enclosure

TUESDAY



A10 05/09/2017 #92
COMPANIES HOUSE

*PricewaterhouseCoopers LLP, 1 Embankment Place, London, WC2N 6RH
T: +44 (0) 2075 835 000, F: +44 (0) 2072 124 652, www.pwc.co.uk*

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Conduct Authority for designated investment business.



The Directors
Hellenic Petroleum Cyprus Limited
20-22 Bedford Row
London
WC1R 4JS

10 August 2017

Dear Sirs

Resignation as auditors

Further to our discussions of 9 August 2017 and in accordance with Sections 516 and 519 of the Companies Act 2006 (the "Act") respectively, we enclose our letter of resignation and our statement of reasons connected with ceasing to hold office as auditors of Hellenic Petroleum Cyprus Limited (the "Company"). In addition, we would like to remind you of your reporting requirements under the Act.

The Company's statutory obligations can be found in Section 523 of the Act. Because our statement of reasons states that there are no reasons for or other matters connected with our ceasing to hold office that we consider need to be brought to the attention of the Company's members or creditors, you do not need to send a copy of our statement of circumstance to the Company's members.

PricewaterhouseCoopers LLP ("PwC") is also required to send a copy of our statement of reasons to the "appropriate audit authority". As the Company does not fall within the definition of a "public interest company" under Section 519A(1) of the Act, the appropriate audit authority is the Institute of Chartered Accountants in England & Wales ("ICAEW"). The Act also obliges the Company to send, to the ICAEW, notice of the fact that PwC is ceasing to hold office as auditor of the Company, which takes the form of a statement of what the Company believes are the reasons for our ceasing to hold office (including the information listed in Section 519(3) of the Act). This obligation may be fulfilled by sending the ICAEW a copy of our statement of reasons together with confirmation that you agree with the contents of that statement. The Company's notice to the ICAEW should be sent within 28 days of the effective date of our resignation, which is the date of our resignation letter or another date as specified in that letter.

If you have any concerns as to how the Company and its directors should meet their obligations then we recommend that you seek legal advice.

Yours faithfully

PricewaterhouseCoopers LLP

PricewaterhouseCoopers LLP

Enclosures

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The Directors
Hellenic Petroleum Cyprus Limited
20-22 Bedford Row
London
WC1R 4JS

10 August 2017

Dear Sirs

Notice of resignation as auditors

In accordance with Section 516 of the Companies Act 2006 (the Act), we give notice that we are resigning as auditors of Hellenic Petroleum Cyprus Limited, registered number 00454043, with effect from 10 August 2017, which is before the end of our term of office.

We enclose our statement of reasons in accordance with Section 519 of the Act.

Yours faithfully

PricewaterhouseCoopers LLP

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The Directors
Hellenic Petroleum Cyprus Limited
20-22 Bedford Row
London
WC1R 4JS

10 August 2017

Dear Sirs

Statement of Reasons connected with ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006 (the "Act"), we set out below the reasons connected with PricewaterhouseCoopers LLP, registered auditor number C001004062, ceasing to hold office as auditors of Hellenic Petroleum Cyprus Limited, registered no: 00454043 (the "Company") effective from 10 August 2017.

The reason we are ceasing to hold office is that the parent company undertook a competitive tender process for the position of statutory auditor and we were unsuccessful in retaining the audit. The directors have indicated to us that they wish to appoint the group auditors as auditors of all the subsidiaries in the group.

There are no reasons or other matters connected with our ceasing to hold office as auditors of the Company that we consider need to be brought to the attention of the Company's members or creditors.

Yours faithfully

PricewaterhouseCoopers LLP

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