

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

COMPLIANCE STATEMENT

OF

IMPERIAL SEAFOODS (GULF) LIMITED

(the "Company")

MADE UNDER AND FOR THE PURPOSE OF
SECTION 644(5) OF THE COMPANIES ACT 2006


We,

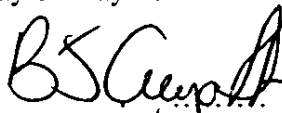
Edward Alexander Gretton, Benjamin John Guyatt and Seyda Pirinccioğlu,

being all the directors of the Company, do hereby confirm that the solvency statement made by us on 12 May 2011 under section 643 of the Companies Act 2006 was

- 1 made not more than 15 days before the date on which the written resolution to which that solvency statement related was passed, and
- 2 provided to the members in accordance with section 642(2) of the Companies Act 2006

Dated this 12th day of May 2011


Edward Alexander Gretton


Benjamin John Guyatt


Seyda Pirinccioğlu

