

MG02

Statement of satisfaction in full or in part of mortgage or charge



✓ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge.

✗ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland. To
do this, please use form MG02s.

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A29 09/10/2009 161
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COMPANIES HOUSE

1	Company details	For official use 4
Company number	0 0 4 4 5 7 9 0	→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	Tesco Plc	
2	Creation of charge	
Date charge created	d3 d1 m0 m7 y2 y0 y0 y1	① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'. ② The date of registration may be confirmed from the certificate.
Description ①	Primary Obligor Guarantee, Undertaking and Indemnity Deed (the "Deed")	
Date of registration ②	d1 d6 m0 m8 y2 y0 y0 y1	
3	Name and address of chargee(s), or trustee(s) for the debenture holders	
	Please give the name and address of the chargee(s), or trustee(s) for the debenture holders.	Continuation page Please use a continuation page if you need to enter more details.
Name	Deutsche International Finance (Ireland) Limited	
Address	Guild House, International Financial Services Centre, Guild Street, Dublin 1, Ireland	
Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

Tesco Plc's obligations under the Deed; and the payments and discharge of the Guaranteed Assets (as defined in the relevant form 395).

Tesco Plc with full title guarantee charges by way of first fixed charge in favour of Deutsche International Finance (Ireland) Limited ("DBI"):
(i) all of Tesco Plc's right, title and interest in and to the obligation of DBAG NZ to pay the aggregate of the amounts (if any) determined in accordance with clause 9.3 of the First Forward Purchase Agreement and clause 9.3 of the Second Forward Purchase Agreement; and
(ii) any proceeds of the obligations referred to in (i) above, together, the "Charged Assets".
Defined terms have the meaning given in the relevant form 395.

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full.

☐ In part.

① Please tick one box only.

6

Signature

Please sign the form here.

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Kieran Saunders**

Company name **Berwin Leighton Paisner LLP**

Address **Adelaide House, London Bridge**

Post town **London**

County/Region **London**

Postcode

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Country

DX **92 LONDON/CHANCERY LN**

Telephone **+44 (0)20 7760 1000**

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the charge details in Section 2.
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders.
- ☐ You have completed the short particulars of the property mortgaged or charged.
- ☐ You have confirmed whether the charge is to be satisfied in full or in part.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk