G

COMPANIES FORM No. 88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

† distinguish between ordinary preference, etc. 1. Name of company

Company number

*	RAVENSEFT	INDUSTRIAL	ESTATES	LIMITED	

2. This section must be completed for all allotments

				,	_
Description of shares †	ORDINARY	1			
A Number allotted	999,999,99	18			
B Nominal value of each	£0.20p	£		£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.20p	£	•	£	

Date(s) on which the shares were allotted

(a) [on 30t 10 19 1] §, or

(b) [from 19 to 19 19 1] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share i Please use percentage	s to be treated as paid up.	100%		
E Consideration for which the shares were allotted	REPAYMENT OF	LOAN	CAPITAL	
ý				

NOTES

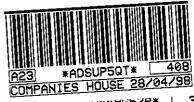
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name address and reference (if any):

For official Use



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4. Names and addresses of the allottees

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	Number of shares allotted			ł
	Ordinary	Preference	Other	Please co.
RAVENSEFT PROPERTIES LIMITED	999,999,9	98	<u> </u>	legibly, pr in black ty bold block
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Total	999,999,99	P		

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff

CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB