

Grierson-Blumenthal Limited

(Registered in England & Wales - No 442028)

SOLVENCY STATEMENT

(Dated *19 December* 2014)

The following solvency statement is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on *19 December* 2014 in compliance with The Companies (Reduction of Share Capital) Order 2008

We, being all of the directors of the Company, each hereby confirm that

- (a) we have formed the opinion that, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) we have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company

Signed by all of the directors of the Company as at the date of this statement



Steven Gorst



Jeremy Stevenson



John Ratcliffe

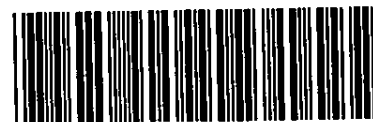


Anthony Wood



Paul Schaafsma

FRIDAY



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19/12/2014

#129

COMPANIES HOUSE