

Company No 430987

CONFIRMATORY STATEMENT UNDER S.644(5) CA 2006

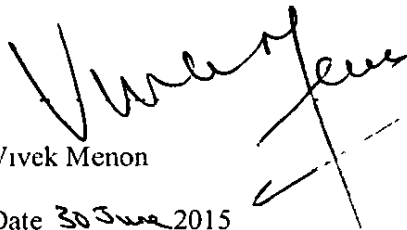
BNP PARIBAS FINANCE LIMITED (the "Company")

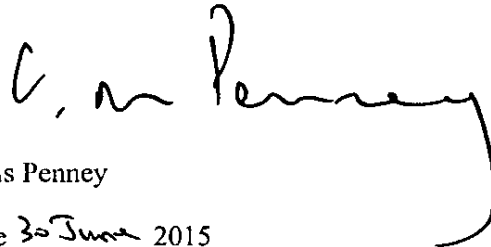
CONFIRMATORY STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 30 June 2014

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 30 June 2015 pursuant to sections 643 and 642 of the Companies Act 2006

- 1 was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed, and
- 2 has been provided to the shareholders in accordance with section 642(2) of the Companies Act 2006

Signed by


Vivek Menon
Date 30 June 2015


Chris Penney
Date 30 June 2015



François Régner

Date 30 June 2015

