Company Number 426631

RMF HOLDINGS LIMITED

(the Company)

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 17 MAY 2013

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- Taking into account the current intention to commence the winding up of the
 Company within twelve months of the date of this statement, the Company will be
 able to pay (or otherwise discharge) its debts in full within twelve months of the
 commencement of such winding up of the Company
- Should winding up of the Company not be commenced within twelve months of the
 date of the statement the Company will be able to pay (or otherwise discharge) its
 debts as they fall due during the year immediately following the date of this
 statement

Signed by:

Jonathan Sorrell

Date 17 May 2013

Nicholas Taylor

Date 17 May 2013

George Edmund Wood

Date 17 May 2013

S28VTEUJ

SPE 22/05/2013

COMPANIES HOUSE