

# M

## Particulars of a mortgage or charge

116370/130  
**395**

CHFP000

A fee of £13 is payable to Companies House in respect of each register entry for the mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

Please do not write  
in this margin

Please complete  
legibly, preferably  
in black type or  
bold block lettering

To the Registrar of Companies  
(Address overleaf - Note 6)

For Official use

Company Number

116

425057

Name of Company

Café Rouge Restaurants Limited (the "Chargor")

\*insert full name of  
company

Date of creation of the charge

22 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Security Document (the "Target Guarantor Debenture") dated 22 January 2007 between the Chargor and Barclays Bank PLC (the "Security Agent", which expression includes its successors in title, permitted assigns and permitted transferees).

Amount secured by the mortgage or charge

The "Liabilities" of the Chargor which are defined in the Target Guarantor Debenture as all present and future moneys, debts and liabilities due, owing or incurred by it to any Finance Party under or in connection with any Senior Finance Document (in each case, whether alone or jointly, or jointly and severally, with any other person, whether actually or contingently and whether as principal, surety or otherwise).

Name and address of the mortgagees or persons entitled to the charge

Barclays Bank PLC as security agent for the benefit of the Finance Parties

5 The North Colonnade, Canary Wharf

London

Postcode

E14 5BB

Presenter's name address and  
reference (if any):

Linklaters

One Silk Street

London EC2Y 8HQ

Tel: 020 7456 2000

Ref: ZAS

Please return

via

DHL Courier

Time critical reference

For official Use  
Mortgage Section

Now  
PART

\*PGRYC006\*  
PMO 26/01/2007 788

COMPANIES HOUSE

\*LDACYHUY\*

LD2 377  
COMPANIES HOUSE 06/02/2007

LD2 305  
COMPANIES HOUSE 26/01/2007

**(PLEASE SEE ATTACHED CONTINUATION SHEET)**

Please do not write  
in this margin

Please complete  
legibly, preferably  
in black type or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 25 January 2007

On behalf of chargee / Security Agent

A fee of £13 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

**Note**

<sup>†</sup> Delete as appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures including in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

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## Short particulars of all the property mortgaged or charged

### 1 Assignment

The Chargor, with full title guarantee and as security for the payment of all Liabilities, assigns absolutely to the Security Agent all its present and future right, title and interest in and to:

- (i) the Assigned Contracts, including all moneys payable to the Chargor, and any claims, awards and judgments in favour of the Chargor, under or in connection with the Assigned Contracts; and
- (ii) all Insurances and all proceeds in respect of Insurances and all benefits of Insurances (including all claims relating to, and all returns of premium in respect of Insurances).

### 2 Fixed Charges

The Chargor, with full title guarantee and as security for the payment of all Liabilities, charges in favour of the Security Agent (as trustee for the Finance Parties):

- 2.1 **Present Real Property:** by way of first legal mortgage, all real property in England and Wales now belonging to it at the date of the Target Guarantor Debenture;
- 2.2 **Future Real Property:** (to the extent they are not subject to a mortgage under 2.1 above) by way of fixed equitable charge, all Real Property now belonging to it and Real Property acquired by it in the future; and
- 2.3 **Other Assets:** by way of first fixed charge, all its present and future:
  - (a) Book Debts;
  - (b) Bank Accounts;
  - (c) Intellectual Property;
  - (d) Investments (including the shares described in Schedule 3 (*Investments*) to the Target Guarantor Debenture, as set out in Note 3 to this Form);
  - (e) plant and machinery; and
  - (f) Insurances and all related proceeds, claims of any kind, returns of premium and other benefits,

provided that, notwithstanding the foregoing, the aforementioned legal mortgages and fixed charges shall not take effect until such time as all necessary third party consents have been obtained from landlords or contractual counterparts in accordance with the relevant provisions of the relevant leases or contracts.

### 3 Floating Charge

- 3.1 **Creation:** The Chargor, with full title guarantee and as security for the payment of all Liabilities, charges in favour of the Security Agent (as trustee for the Finance Parties) by way of first floating charge its undertaking and all its assets other than the Loan Note Account, both present and future (including assets not effectively charged by the Security described in paragraph 2 (*Fixed Charges*) above).

Note (1): The Target Guarantor Debenture provides that:

- 1 **Security:** The Chargor shall not create or permit to subsist any Security over any Charged Asset other than pursuant to a Permitted Debenture Transaction.

**Short particulars of all the property mortgaged or charged**

- 2 Disposal:** The Chargor shall not (nor shall the Chargor agree to) enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, license, sub-license, transfer or otherwise dispose of any Charged Asset other than pursuant to a Permitted Debenture Transaction.
- 3 Conversion by Notice:** The Security Agent may convert the floating Charge over all or any of the Charged Assets into a fixed Charge by notice to the Chargor specifying the relevant Charged Assets (either generally or specifically):
- 3.1** if it is necessary to do so in order to protect or preserve the Charges over those Charged Assets and/or the priority of those Charges; and/or
- 3.2** while an Enforcement Event is continuing.
- 4 Automatic Conversion:** If:
- 4.1** the Chargor takes any step to create any Security in breach of Clause 7.1 (*Security*) of the Target Guarantor Debenture over any of the Charged Assets not subject to a fixed Charge; or
- 4.2** any corporate action, legal proceedings or other procedure or step other than a Permitted Debenture Transaction is taken in relation to the administration, winding up, dissolution, suspension of payments or reorganisation (by way of voluntary arrangement, scheme or otherwise) of the Chargor; or
- 4.3** any person takes any step to effect any expropriation, attachment, sequestration, distress or execution against any of those Charged Assets,
- the floating Charge over the relevant Charged Assets shall automatically and immediately be converted into a fixed Charge.

Note (2): In this Form, except to the extent that the context requires otherwise:

**"Accession Document"** means a document substantially in the form set out in Schedule 8 (*Accession Document*) to the Senior Facilities Agreement pursuant to which a Group Company becomes a Borrower and/or a Guarantor under the Senior Facilities Agreement.

**"Acquisition Agreement"** means the agreement for the sale and purchase of Target dated on or about the date of the Senior Facilities Agreement between the Vendors and Bidco in the Agreed Form.

**"Acquisition/Capex Facility"** means the term loan facility referred to in paragraph (d) of Clause 2.1 (*Facilities*) of the Senior Facilities Agreement.

**"Acquisition/Capex Facility Advance"** means the principal amount of each Advance made or to be made under the Acquisition/Capex Facility, as from time to time reduced by repayment or prepayment.

**"Additional Borrower"** means any Group Company which has become an Additional Borrower in accordance with Clause 4.2 (*Additional Borrowers*) of the Senior Facilities Agreement.

**"Additional Guarantor"** means any Group Company which has become an Additional Guarantor in accordance with Clause 18.3 (*Additional Guarantors*) of the Senior Facilities Agreement or any other provision of the Senior Facilities Agreement.

**Short particulars of all the property mortgaged or charged**

**"Advance"** means a Facility B Advance, a Facility C Advance, a Second Lien Facility Advance, an Acquisition/Capex Facility Advance, a Term Advance or a Revolving Facility Advance, as the case may be.

**"Affiliate"** means in relation to any person, a Subsidiary of that person or a Holding Company of that person or any other Subsidiary of that Holding Company.

**"Agent"** means Barclays Bank PLC acting in its capacity as agent for the Finance Parties or such other agent for the Finance Parties as shall be appointed pursuant to Clause 27.13 (*Resignation of the Agent and the Second Lien Agent*) of the Senior Facilities Agreement.

**"Agent's Spot Rate of Exchange"** means the Agent's spot rate of exchange for the purchase of the relevant currency with Sterling in the London foreign exchange market at the Specified Time.

**"Ancillary Documents"** means each Ancillary Facility Letter and any other documents constituting or evidencing the terms of an Ancillary Facility and **"Ancillary Document"** means any one of them.

**"Ancillary Facility"** means an ancillary facility made available by an Ancillary Lender in accordance with Clause 6 (*Ancillary Facilities*) of the Senior Facilities Agreement.

**"Ancillary Facility Letter"** means a facility letter entered into by an Ancillary Lender and one or more Borrowers in accordance with Clause 6 (*Ancillary Facilities*) of the Senior Facilities Agreement.

**"Ancillary Lender"** means any Lender that makes available Ancillary Facilities under Clause 6.2 (*Providers in respect of an Ancillary Facility*) of the Senior Facilities Agreement (and in any such case for so long as it continues to be a provider of Ancillary Facilities).

**"Approved Accounting Principles"** means generally accepted accounting principles in the United Kingdom.

**"Arranger"** means Barclays Capital, the investment banking division of Barclays Bank PLC.

any reference to **"assets"** includes present and future properties, revenues and rights of every description.

**"Assigned Contracts"** means:

- (a) the Hedging Documents (to the extent the Chargor is a party thereto); and
- (b) the Intra-Group Loans (to the extent documented).

**"Bank Accounts"** of the Chargor means all current, deposit or other accounts (other than the Loan Note Account) with any bank or financial institution in which it now or in the future has an interest and (to the extent of its interest) all balances now or in the future standing to the credit of or accrued or accruing on those accounts.

**"Bidco"** means Montjeu Bidco Limited (registered number 6033702) whose registered office is at JCG DLA Piper Leeds, Princes Exchange, Princes Square, Leeds, West Yorkshire LS1 4BY.

**"Bidco Debenture"** means the debenture dated on or about the date of the Senior Facilities Agreement entered into by Bidco in favour of the Security Agent.

**"Book Debts"** of the Chargor means all book and other debts of any nature, and all other rights to receive money (excluding Bank Accounts), now or in the future due, owing or payable to it and the

**Short particulars of all the property mortgaged or charged**

benefit of all related negotiable instruments, rights, Security, guarantees and indemnities of any kind.

**"Borrower"** means each Group Company designated as such in Part I of Schedule 2 (*The Borrower and the Guarantor*) of the Senior Facilities Agreement and each Additional Borrower unless it has been released from its rights and obligations as a Borrower in accordance with the Senior Facilities Agreement and **"Borrowers"** shall be construed accordingly

**"Charged Assets"** means the assets from time to time subject, or expressed to be subject, to the Charges or any part of those assets provided that, for the avoidance of doubt, "Charged Assets" shall exclude the Loan Note Account.

**"Charges"** means all or any of the Security created or expressed to be created by or pursuant to the Target Guarantor Debenture.

**"Compliance Certificate"** means a certificate substantially in the form set out in Schedule 14 (*Financial covenant Compliance Certificate*) of the Senior Facilities Agreement.

**"Enforcement Event"** means the occurrence of an Event of Default which has resulted in the issue of a notice being served by:

- (a) the Agent under any provision of Clause 25.18 (*Cancellation and repayment*) of the Senior Facilities Agreement; or
- (b) the Second Lien Agent under any provision of Clause 25.19 (*Second lien enforcement*) of the Senior Facilities Agreement.

**"Event of Default"** means any of the events specified in Clause 25 (*Events of Default*) of the Senior Facilities Agreement.

**"Facilities"** means Facility B, Facility C, Second Lien Facility, Acquisition/Capex Facility and the Revolving Facility and **"Facility"** means any one of them.

**"Facility B"** means the term loan facility referred to in paragraph (a) of Clause 2.1 (*Facilities*) of the Senior Facilities Agreement.

**"Facility B Advance"** means the principal amount of each Advance made or to be made under Facility B, as from time to time reduced by repayment or prepayment.

**"Facility C"** means the term loan facility referred to in paragraph (b) of Clause 2.1 (*Facilities*) of the Senior Facilities Agreement.

**"Facility C Advance"** means the principal amount of each Advance made or to be made under Facility C, as from time to time reduced by repayment or prepayment.

**"Finance Parties"** means the Arranger, the Agent, the Second Lien Agent, the Security Agent, each Lender, the Issuing Bank, each Ancillary Lender and each Hedging Lender and **"Finance Party"** means any of them.

**"Fees Letter"** means any letter or letters between any one or more of the Finance Parties and Bidco setting out details of certain fees payable in connection with the Facilities referred to in Clause 17 (*Fees and expenses*), s such letter is amended, supplemented and/or replaced from time to time.

### Short particulars of all the property mortgaged or charged

"Financial Indebtedness" means (without double counting) any indebtedness in respect of:

- (a) moneys borrowed and debit balances at banks (provided that where that debit balance arises with a bank which operates netting arrangements permitted under the Senior Facilities Agreement, such debit balance shall only be taken into account if the net position under those arrangements is an overall debit balance);
- (b) any amount raised pursuant to any debenture, bond (other than a performance bond or advance payment bond), note or loan stock or other similar debt instrument;
- (c) any amount raised pursuant to any acceptance or documentary credit or by a bill discounting or factoring credit facility or dematerialised equivalents thereof (other than to the extent the same is discounted or factored on a non-recourse basis);
- (d) receivables sold or discounted (otherwise than on a non-recourse basis) but only to the extent of the recourse to the relevant Group Company;
- (e) the acquisition cost of any asset where the deferred payment is arranged primarily as a method of raising finance and to the extent payable more than 180 days after the period customarily allowed by the relevant supplier (save where payment is deferred because of a dispute with the supplier or because of contractual terms establishing payment schedules linked with contractual performance where the deferred payment does not represent normal trade credit);
- (f) finance leases or hire purchase contracts required to be treated as finance leases under the Approved Accounting Principles (whether in respect of land, buildings, plant, machinery, equipment or otherwise);
- (g) any agreement for managing or hedging currency and/or interest rate and/or commodity risk whether by way of forward exchange, collar, swap, forward rate agreement or otherwise and when calculating the amount of indebtedness under any such agreement only the marked to market value shall be taken into account or for the purpose of Clause 25.14 (*Cross default*) of the Senior Facilities Agreement this paragraph (g) shall include only the net amount of the payment obligation outstanding thereunder of the relevant Group Company;
- (h) any counter-indemnity obligation in respect of a guarantee, indemnity, bond (excluding any performance bond or advance payment bond), standby or documentary Letter of Credit or any other instrument issued by a bank or financial institution (each an "**instrument**") provided that the underlying obligation in respect of which the instrument was issued would, under one or more of the other paragraphs of this definition, be treated as being Financial Indebtedness;
- (i) amounts raised under any other transaction having the commercial effect of a borrowing; or
- (j) any guarantee, indemnity or other legally binding obligation in respect of financial loss of any person in respect of any indebtedness falling within paragraphs (a) to (h) inclusive of this definition,

but excluding for the avoidance of doubt all pension or post-employment benefit scheme related liabilities and so that where the amount of Financial Indebtedness falls to be calculated:

- (a) no amount shall be taken into account more than once in the same calculation; and

**Short particulars of all the property mortgaged or charged**

- (b) when any amount required to be taken into account on any particular day is denominated or payable in a currency other than Sterling, that amount shall be converted into Sterling at the Agent's Spot Rate of Exchange on that day for the purchase of Sterling with such other currency.

**"Fixtures"** mean means fixtures, fittings (including trade fixtures and fittings) and fixed plant, machinery and apparatus.

**"Group"** means Bidco and its Subsidiaries from time to time and **"member of the Group"** or **"Group Company"** means any one of them.

**"Guarantor"** means each Group Company designated as such in Part II of Schedule 2 (*The Borrower and the Guarantor*) to the Senior Facilities Agreement or in the Accession Document pursuant to which it became a party to the Senior Facilities Agreement as an Additional Guarantor.

**"Hedging Documents"** means agreements entered into with the Hedging Lenders for the purpose of hedging any interest rate and/or currency risk arising in connection with the Senior Finance Documents.

**"Hedging Lender"** means any Lender or any Affiliate of a Lender who enters into any agreement with any of the Obligors for managing or hedging currency and/or interest rate risk whether by way of forward exchange, cap, collar, swap, forward rate agreement or otherwise and which has become party to the Intercreditor Agreement as a Hedging Bank (as defined in the Intercreditor Agreement) in accordance with the provisions thereof.

**"Hedging Strategy Letter"** means a letter dated on or about the date of the Senior Facilities Agreement between the Arranger and Bidco setting out the hedging strategy agreed in relation to the Facilities.

**"Holding Company"** means, in relation to a body corporate, any other body corporate in respect of which it is a Subsidiary.

**"Insurances"** of the Chargor means all contracts and policies of insurance of any kind (other than any third party insurances) now or in the future taken out by or on behalf of it or (to the extent of its interest) in which it now or in the future has an interest.

**"Intellectual Property"** means "Intellectual Property" as defined in the Senior Facilities Agreement, to the extent that granting by the Chargor of Security over such Intellectual Property (i) is not prohibited by any contract, agreement or other instrument governing such rights, priorities and privileges without the consent of any other party thereto (other than a Finance Party), (ii) would not give any other party (other than a Finance Party) to any such contract, agreement or other instrument the right to terminate its obligations thereunder or (iii) is permitted with consent if all necessary consents to such grant of a Security have been obtained from the relevant parties.

**"Intercreditor Agreement"** means the intercreditor agreement dated 15 December 2006 and made between, among others, Bidco and the Finance Parties.

**"Intra-Group Loan"** means any Financial Indebtedness owed by a Group Company to another Group Company.

**"Investments"** of the Chargor means:

- (a) securities and investments of any kind (including shares, stock, debentures, units, depositary receipts, bonds, notes, commercial paper and certificates of deposit);



**Short particulars of all the property mortgaged or charged**

- (b) warrants, options or other rights to subscribe for, purchase or otherwise acquire securities and investments;
- (c) all rights relating to securities and investments which are deposited with, or registered in the name of, any depositary, custodian, nominee, clearing house or system, investment manager, chargee or other similar person or their nominee, in each case whether or not on a fungible basis (including rights against any such person); and
- (d) all other rights attaching or relating to securities or investments and all cash or other securities or investments in the future deriving from Investments or such rights,

in each case now or in the future owned by it or (to the extent of its interest) in which it now or in the future has an interest.

**"Issuing Bank"** means Barclays Bank PLC as issuer of Letters of Credit and Lender Guarantees.

**"Lender"** means Barclays Bank PLC as listed in schedule 1 of the Senior Facilities Agreement as a lender, and any assignee or transferee to whom rights and/or obligations are assigned or transferred in accordance with Clause 35 (*Changes to Parties*) of the Senior Facilities Agreement and includes a successor of any such person.

**"Lender Guarantee"** means a guarantee, indemnity, letter of credit, bond, or instrument of suretyship or payment issued or to be issued by the Issuing Bank under the Revolving Facility or the Acquisition/Capex Facility substantially in the form provided for in Part II of Schedule 9 (*Form of Letter of Credit and Lender Guarantee*) to the Senior Facilities Agreement or in any other form as may be agreed between the Obligors' Agent, the Agent and the Issuing Bank (in each case acting reasonably).

**"Letter of Credit"** means a letter of credit, issued or to be issued by the Issuing Bank under the Revolving Facility or the Acquisition/Capex Facility substantially in the form set out in Part I of Schedule 9 (*Form of Letter of Credit and Lender Guarantee*) to the Senior Facilities Agreement or in any other form as may be agreed between the Obligors' Agent, the Agent and the Issuing Bank (in each case acting reasonably).

**"Loan Note Account"** means the cash collateral account which contains a deposit of the aggregate principal amount, together with accrued interest, of the collateralised Vendor/Management Loan Notes (as defined in the Acquisition Agreement).

**"Obligors"** means each Borrower and each Guarantor and **"Obligor"** means any of them.

**"Obligors' Agent"** means Bidco appointed to act on behalf of each Obligor in relation to the Senior Finance Documents pursuant to Clause 31.6 (*Bidco as Obligors' Agent*) of the Senior Facilities Agreement.

**"Permitted Debenture Transaction"** means any transaction, arrangement, agreement, investment, security, disposal, acquisition or payment permitted by the Senior Facilities Agreement.

**"Real Property"** means freehold and leasehold property in England and Wales and other real property anywhere in the world (in each case including any estate or interest therein, all rights from time to time attached or relating thereto and all Fixtures from time to time therein or thereon).

**"Resignation Letter"** means a letter substantially in the form set out in Schedule 11 (*Form of Resignation Letter*) to the Senior Facilities Agreement.

### Short particulars of all the property mortgaged or charged

**"Revolving Facility"** means the revolving credit facility referred to in paragraph (e) of Clause 2.1 (*Facilities*) of the Senior Facilities Agreement.

**"Revolving Facility Advance"** means the principal amount of each Advance made or to be made to a Borrower under the Revolving Facility as from time to time reduced by repayment or prepayment.

**"Second Lien Agent"** means any person which has been appointed as agent of the Second Lien Facility Lenders under Clause 27.2 (*Appointment of the Second Lien Agent*) of the Senior Facilities Agreement and has become a party to the Intercreditor Agreement as a Second Lien Agent in accordance with the Intercreditor Agreement.

**"Second Lien Facility"** means the term loan facility referred to in paragraph (c) of Clause 2.1 (*Facilities*) of the Senior Facilities Agreement.

**"Second Lien Facility Advance"** means the principal amount of each Advance made or to be made under the Second Lien Facility, as from time to time reduced by repayment or prepayment.

**"Second Lien Facility Lender"** means:

- (a) each of the Lenders identified in Schedule 1 (*The Lenders*) to the Senior Facilities Agreement as participating in the Second Lien Facility; and
- (b) any bank, financial institution, trust, fund or other entity which has become a Second Lien Facility Lender in accordance with Clause 35 (*Changes to Parties*) of the Senior Facilities Agreement,

which in each case has not ceased to be a Second Lien Facility Lender in accordance with the Senior Facilities Agreement.

**"Security"** means:

- (a) any mortgage, charge (fixed or floating), pledge, lien, hypothecation, set-off, assignment, or trust arrangement or any other agreement or arrangement achieving a substantially similar effect; and
- (b) a transaction under which any member of the Group will:
  - (i) sell, transfer or otherwise dispose of any of its assets on terms whereby they are contractually required to be leased to or re-acquired by any other member of the Group;
  - (ii) sell, transfer or otherwise dispose of any of its receivables on recourse terms;
  - (iii) enter into any arrangement under which money or the benefit of a bank or other account may be applied, set-off or made subject to a combination of accounts; or
  - (iv) enter into any other arrangement with the effect of conferring a preferential right to assets in an insolvency,

in circumstances where the arrangement or transaction is entered into primarily as a method of raising Financial Indebtedness or of financing the acquisition of an asset.

**"Security Documents"** means the Bidco Debenture, the documents listed in Part III (*Conditions subsequent*) of Schedule 3 (*Conditions precedent and conditions subsequent*) to the Senior Facilities Agreement and any other document evidencing or creating Security over any asset of

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an Obligor in favour of any Finance Party in respect of the obligations of any of the Obligors under the Senior Finance Documents.

**"Senior Facilities Agreement"** means the senior and second lien facilities agreement dated 15 December 2006 between Bidco as Borrower and Guarantor, Barclays Capital, the investment banking division of Barclays Bank PLC as Arranger and Barclays Bank PLC as Agent, Security Agent and Issuing Bank.

**"Senior Finance Documents"** means the Senior Facilities Agreement, the Ancillary Documents, the Security Documents, the Hedging Documents, the Hedging Strategy Letter, the Syndication Side Letter, the Intercreditor Agreement, each Accession Document, each Resignation Letter, each Compliance Certificate, each Utilisation Request, each Transfer Certificate, each Letter of Credit and/or Lender Guarantee, the Fees Letters and any other document or agreement designated as such by the Agent and the Obligors' Agent.

Any reference in the Target Guarantor Debenture to a **"Senior Finance Document"** or any other agreement or instrument is a reference to that Senior Finance Document or other agreement or instrument as amended, novated, supplemented, extended, restated (however fundamentally and whether or not more onerous) or replaced and includes any change in the purpose of, any extension of or any increase in any facility or the addition of any new facility under that Senior Finance Document or other agreement or instrument.

**"Specified Time"** means a time determined in accordance with Schedule 13 (*Timetables*) to the Senior Facilities Agreement.

**"Sterling"** or **"£"** means the lawful currency for the time being of the United Kingdom of Great Britain and Northern Ireland.

**"Subsidiary"** means in relation to any company or corporation, a company or corporation:

- (a) which is controlled, directly or indirectly, by the first mentioned company or corporation;
- (b) more than half the issued share capital of which is beneficially owned, directly or indirectly, by the first mentioned company or corporation; or
- (c) which is a Subsidiary of another Subsidiary of the first mentioned company or corporation,

and for this purpose, a company or corporation shall be treated as being controlled by another if that other company or corporation is able to direct its affairs and/or to control the composition of its board of directors or equivalent body.

**"Syndication Side Letter"** means the syndication side letter dated on or about the date of the Senior Facilities Agreement between Bidco and the Arranger in relation to the syndication of the Facilities.

**"Term Advances"** means the Facility B Advances, the Facility C Advances and the Second Lien Facility Advances and **"Term Advance"** means any of them.

**"Transfer Certificate"** means a certificate substantially in the form set out in Schedule 6 (*Form of Transfer Certificate*) to the Senior Facilities Agreement or in any other form agreed between the Agent and Bidco.

**"Utilisation Request"** means a notice requesting an Advance or issue of a Letter of Credit or Lender Guarantee substantially in the form set out in Part I or Part II of Schedule 4 (*Form of Utilisation Request*) to the Senior Facilities Agreement as appropriate.

Name of Company  
Café Rouge Restaurants Limited

Company Number  
425057

### Short particulars of all the property mortgaged or charged

"Vendors" means the Sellers as defined in the Acquisition Agreement.

Note (3): The Investments specified in Schedule 3 (*Investments*) to the Target Guarantor Debenture are as follows:

Chargor	Name of company in which shares are held
Café Rouge Restaurants Limited	Oriel Restaurants Limited (Registered number 2913605)
	Ortega Bars Limited (Registered number 2948534)
	Abbaye Restaurants Limited (Registered number 3109642)
	Ortega Bars Limited (Registered number 3002219)
	Mamma Amalfi Restaurants Limited (Registered number 2767925)
	Handymminster Limited (Registered number 3012988)
	Heathgate Restaurants Limited (Registered number 1845723)
	Café Pelican Limited (Registered number 1620421)
	Chiefgem Limited (Registered number 2350055)
	Bunters Restaurants Limited (Registered number 2937997)
	Finrange Limited (Registered number 2742477)
	Floatcity Limited (Registered number 2928043)
	Gilbrook Limited (Registered number 3025420)
	Hopegood Limited (Registered number 3103822)
	Lawnline Investments Limited (Registered number 2382964)
	Pelican Restaurants Limited (Registered number 3178115)
	Shiela's Public Houses Limited (Registered number 2888607)
	The Marketplace Restaurant (Leadenhall) Limited (Registered number 2058839)
	Zedlease Limited (Registered number 2939895)
	Red Restaurant Limited (Registered number 2335985)
	Juneford Limited (Registered number 2470008)

Name of Company

Café Rouge Restaurants Limited

Company Number

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**Short particulars of all the property mortgaged or charged**

	Jim Thompson's Spice Islands Trading Company Limited (Registered number 2709602)
	Novaside Limited (incorporated in the Republic of Ireland)

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00425057

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED AND FLOATING SECURITY DOCUMENT DATED THE 22nd JANUARY 2007 AND CREATED BY CAFE ROUGE RESTAURANTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ANY FINANCE PARTY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th FEBRUARY 2007.

*L. Cangelis.*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —