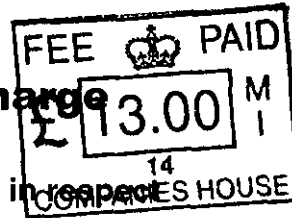


# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge



# 395

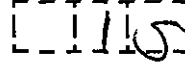
A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



00425057

Name of company

\* Cafe Rouge Restaurants Limited having their registered office at 1st Floor, 163 Eversholt Street, London NW1 1BU ("the Company")

Date of creation of the charge

26 July 2006 / 25 May 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security which was presented for registration in Scotland on 26 July 2006.

Amount secured by the mortgage or charge

In security of the Secured Obligations to Barclays Bank plc as Security Trustee for Security Beneficiaries in terms of a Senior Facilities Agreement and a Mezzanine Facility Agreement

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank plc as Security Trustee, 54 Lombard Street, London

Postcode EC3P 3AH

Presentor's name address and reference (if any):

DLA Piper Rudnick Gray Cary Scotland LLP

Rutland Square  
EDINBURGH  
EH1 2AA

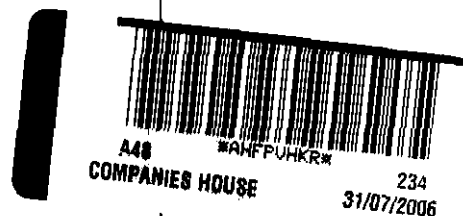
Our Ref: 53216/120033/MJR

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

The tenants interest in the Lease between Capital and Regional (Braehead) Limited, CSC Braehead Leisure Limited and The Pelican Group Limited dated 7 April, 8 and 31 May, all dates 2006 in relation to subjects known as Unit 14, Xscape Development, Braehead, Glasgow

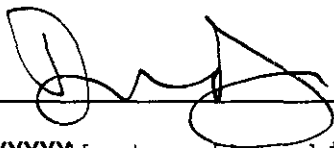
Please do not  
write in  
this margin

**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

Particulars as to commission allowance or discount (note 3)

None

Signed



Date 28/07/06

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

*A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)*

Notes

†delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

# M

## COMPANIES FORM No. 398

### Notice of registration in Scotland or Northern Ireland of a charge comprising property situate there

# 398

CHFP025

Please do not  
write in  
this margin

Pursuant to section 398(4) of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf)

Company number

00425057

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Name of company

\* Cafe Rouge Restaurants Limited having their registered office at 1st Floor, 163 Eversholt Street, London NW1 1BU

\* insert full name  
of company

| Michael John Ramsay

of DLA Piper Rudnick Gray Cary Scotland LLP, Collins House, Rutland Square, Edinburgh EH1 2AA

§ give date and  
parties to charge

certify that the charge § by Cafe Rouge Restaurants Limited in favour of Barclays Bank plc, as Security Trustee, dated 25 May 2006

of which a true copy is annexed to this form was presented for registration on 26 July 2006

† delete as  
appropriate

in [Scotland] ~~(Northern Ireland)~~

Signed

Date 28/07/2006

Presentor's name address and  
reference (if any):

DLA Piper Rudnick Gray Cary Scotland LLP  
Rutland Square  
EDINBURGH  
EH1 2AA

DX: ED271 Edinburgh  
Our Ref: 53216/120033/MJR

For official Use  
Mortgage Section

Post room

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00425057

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 26 JULY 2006 AND DATED THE 25th MAY 2006 AND CREATED BY CAFE ROUGE RESTAURANTS LIMITED FOR SECURING IN SECURITY OF THE SECURED OBLIGATIONS TO BARCLAYS BANK PLC AS SECURITY TRUSTEE FOR SECURITY BENEFICIARIES IN TERMS OF A SENIOR FACILITIES AGREEMENT AND A MEZZANINE FACILITY AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 31st JULY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th AUGUST 2006.

A handwritten signature in dark ink, appearing to be 'R. G.' or similar.



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES