

**SOLVENCY STATEMENT OF THE DIRECTORS OF AUSTIN KAYE & CO
LIMITED MADE IN ACCORDANCE WITH THE PROVISIONS OF SECTIONS
642(1)A AND 643 OF THE COMPANIES ACT 2006 FOR THE PURPOSE OF A
REDUCTION IN SHARE CAPITAL**

DIRECTORS MJ ARNOLD
ID KAYE

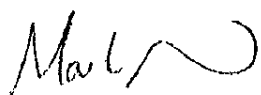
We, the above directors of Austin Kaye & Co Limited, have formed the opinion, that as regards the company's situation at the date of this statement, there are no grounds on which the company could be found to be unable to pay (or otherwise discharge) its debts

In addition, we have formed the opinion that the company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

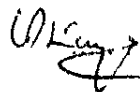
In forming these opinions, we have taken into account all of the company's liabilities (including any contingent or prospective liabilities)

This statement is made on 30th January 2010

Signed



MJ ARNOLD



ID KAYE

COMPANY NUMBER 00421924

SATURDAY



RV6C6HH8

RM

13/02/2010

463

COMPANIES HOUSE