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11 June 2004

Companies Registration Office
Companies House
Crown Way
Maindy
Cardiff, CF4 3UZ

MEPC Limited
4th Floor, Lloyds Chambers
1 Portsoken Street
London E1 8LW

Direct lines: Tel 020 7702 6111 Fax 020 7680 4710
Email astratton@mepc.co.uk
Our ref cas Your ref

Dear Sirs,

MEPC Limited - Resignation of Auditors

In accordance with Section 392 of the Companies Act 1985 the Company has been advised of the resignation of Deloitte & Touche LLP as its auditors with effect from 3 June 2004.

Please find attached original letter from Deloitte & Touche LLP confirming there are no circumstances connected with their resignation which require to be brought to the attention of the members or creditors of the company.

I should be grateful if you would acknowledge safe receipt of this letter by signing and returning one copy in the envelope provided.

Yours faithfully,

Ann Stratton
Company Secretary

