

14 JAN 2020

CAVALIER RESTAURANTS LIMITED

(Registered in England & Wales, Company Number 00405980)

FRONT DESK

(the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 31 December 2019

We, Christopher Moore, David Forde, Lawson Mountstevens and Sean Paterson, together of Elsley Court, 20-22 Great Titchfield Street, London, W1W 8BE are the four directors of the Company as at the date of this solvency statement (the "Solvency Statement").

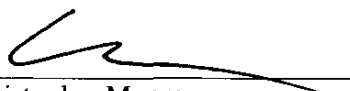
We confirm that the Company is proposing to reduce its share capital from £400,000 to £1.00 by the cancellation of 399,999 x ordinary shares of £1.00 each in the capital of the Company.

We, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

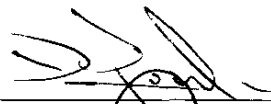
- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement shall be governed by, and construed in accordance with, the law of England and Wales.

Signed by:


Christopher Moore

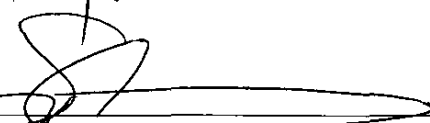
31/12/2019
Date


David Forde

31/12/2019
Date


Lawson Mountstevens

31/12/2019
Date


Sean Paterson

31/12/2019
Date

TUESDAY



SCT 14/01/2020 #167
COMPANIES HOUSE