

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

404002

NAME OF COMPANY

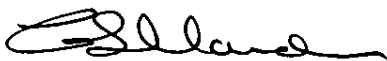
Vita-tex (Barnstaple) Ltd

We

Graham Maundrell of 12 Oldfield View, Hartley Wintney, Hook, Hampshire RG27 8JH
Nicholas Burley of Moorings, 120 Common Lane, Culcheth, Warrington, Cheshire WA3 4HN

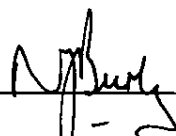
attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 22/09/08

Signed



Date 22/09/08

PricewaterhouseCoopers LLP
Cornwall Court
19 Cornwall Street
Birmingham
B3 2DT

For official use

Liquidation section

Post room

FRIDAY



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A36

10/10/2008

336

COMPANIES HOUSE

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 404002

Name of Company Vita-tex (Barnstaple) Ltd

Presented by PricewaterhouseCoopers LLP
Cornwall Court, 19 Cornwall Street,
Birmingham B3 2DT

Declaration of Solvency

We

Graham Maundrell of 12 Oldfield View, Hartley Wintney, Hook, Hampshire
RG27 8JH

Nicholas Burley of Moorings, 120 Common Lane, Culcheth, Warrington,
Cheshire WA3 4HN

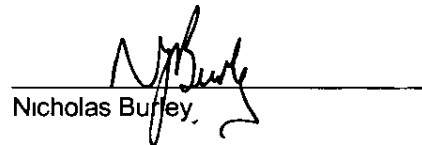
being all the directors of Vita-tex (Barnstaple) Ltd do solemnly and sincerely
declare that we have made a full inquiry into the affairs of this Company, and
that, having done so, we have formed the opinion that this Company will be
able to pay its debts in full together with interest at the official rate within a
period of 12 months, from the commencement of the winding-up

We append a statement of the Company's assets and liabilities as at 17
September 2008, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835



Graham Maundrell



Nicholas Burley

Declared at 45 Pall Mall, London, SW1

this 22 day of September 2008

Before me,



Solicitor or Commissioner of Oaths
A Commissioner for Oaths
Bankside House, 107 Leadenhall Street,
London EC3A 4AF
England
(Edward Gardmer)

Company Name: Vita-tex (Barnstaple) Ltd

Registered No: 404002

Form 4.70 (cont.)

Statement as at 17 September 2008 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets: <div> <div>Balance at bank</div> <div>Cash in hand</div> <div>Marketable securities</div> <div>Bills receivable</div> <div>Inter company debtors</div> <div>Trade debtors</div> <div>Loans and advances</div> <div>Unpaid calls</div> <div>Stock in trade</div> <div>Work in progress</div> <div>Freehold property</div> <div>Leasehold property</div> <div>Plant and machinery</div> <div>Furniture, fittings, utensils etc</div> <div>Patents, trade marks etc</div> <div>Investments other than marketable securities</div> <div>Other property, viz</div> <div>Estimated realisable value of assets</div> </div>	<div>£</div> <div>0</div> <div>0</div>
Liabilities <div> <div>Secured on specific assets, viz</div> <div>Secured by floating charge(s)</div> <div>Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full</div> <div>Unsecured creditors (amounts estimated to rank for payment)</div> <div> <div>Inter company creditors</div> <div>Bills payable</div> <div>Accrued expenses</div> <div>Other liabilities</div> <div>Contingent liabilities</div> </div> </div>	<div>£</div> <div>0</div> <div>0</div>
<div>Estimated surplus after paying debts in full</div>	<div>£ 0</div>
<div>Remarks</div>	