

*Please complete in typescript,
or in bold black capitals.*

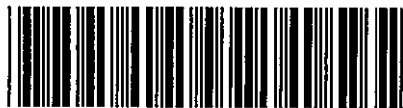
Annual Return

Company Number

403200

Company Name in full

EMI OVERSEAS HOLDINGS LIMITED



*** F 363AE 60 ***

Date of this return

(See note 1)

The information in this return is made up to

Day Month Year

05 07 1996

Date of next return

(See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day Month Year

05 07 1997

Registered Office

(See note 3)

Show here the address at the date of this return.

EMI HOUSE

43 BROOK GREEN

Any change of registered office must be notified on form 287.

Post town

LONDON

County / Region

Postcode

W6 7EF

Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

8999

9500

If the code number cannot be determined, give a brief description of principal activity.

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ
for companies registered in England and Wales

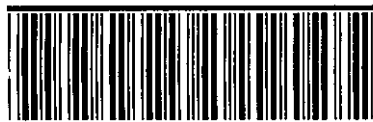
DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

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A01 *AKAOTNLT* 185
COMPANIES HOUSE 27/07/96

Register of members

(See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

20 BLACK FRIARS LANE

LONDON

Postcode EC4V 6HD

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town

County / Region

20 BLACK FRIARS LANE

LONDON

Postcode EC4V 6HD

Company type

(See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
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Please mark the appropriate box

Company Secretary

(See notes 1-5)

Details of a new company secretary must be notified on form 288a

Name

*Style/Title

MR

*Honours etc

(Please photocopy this area to provide details of joint secretaries).

Forename(s)

IAN LAWRENCE

Surname

HANSON

* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

92 HARDY ROAD

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

Country

WIMBLEDON

LONDON

Postcode SW19 1HZ

ENGLAND

Mawlaw

Company Secretarial Services

Company No: 403200

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Directors

(See notes 1-5)

Details of new directors must be notified on form 288a*Please list directors in alphabetical order.*

Name	*Style/Title	MR			Day	Month	Year
	*Honours etc				Date of Birth	19	12
	Forename(s)	IAN LAWRENCE					
	Surname	HANSON					
	Previous forename(s)						
	Previous surname(s)						
Address	92 HARDY ROAD						
Usual residential address must be given. In the case of a corporation, give the registered or principal office address.							
	Post town	WIMBLEDON					
	County / Region	LONDON	Postcode	SW19 1HZ			
	Country	ENGLAND	Nationality	BRITISH			
	Business occupation	DIRECTOR LEGAL & BUSINESS AFFAIRS					
	Other directorships	As per attached list					
* Voluntary details.							

Name	*Style/Title	MR			Day	Month	Year
	*Honours etc				Date of Birth	10	11
	Forename(s)	JOHN ANDREW					
	Surname	KING					
	Previous forename(s)						
	Previous surname(s)						
Address	37 GREENHILL CLOSE						
Usual residential address must be given. In the case of a corporation, give the registered or principal office address.							
	Post town	CAMBERLEY					
	County / Region	SURREY	Postcode	GU15 1PG			
	Country	ENGLAND	Nationality	BRITISH			
	Business occupation	FINANCE DIRECTOR					
	Other directorships	As per attached list					

Directors

(See notes 1-5)

Details of new directors must be notified on form 288a*Please list directors in alphabetical order.*

Name	*Style/Title	MR			Day	Month	Year	
	*Honours etc				Date of Birth	09	03	1958
	Forename(s)	WALLACE						
	Surname	MACMILLAN						
	Previous forename(s)							
	Previous surname(s)							
Address	34 COPPERFIELDS							
Usual residential address must be given. In the case of a corporation, give the registered or principal office address.	WEST WYCOMBE ROAD							
	Post town	HIGH WYCOMBE						
	County / Region	BUCKS			Postcode	HP12 4AN		
	Country	ENGLAND			Nationality	BRITISH		
	Business occupation	COMPANY DIRECTOR						
	Other directorships	As per attached list						
* Voluntary details.								

Name	*Style/Title				Day	Month	Year	
	*Honours etc				Date of Birth			
	Forename(s)							
	Surname							
	Previous forename(s)							
	Previous surname(s)							
Address								
Usual residential address must be given. In the case of a corporation, give the registered or principal office address.								
	Post town							
	County / Region				Postcode			
	Country				Nationality			
	Business occupation							
	Other directorships							

Issued share capital*(see note 9)*

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

Number of shares issued

Aggregate Nominal Value

(i.e. Number of shares issued multiplied by nominal value per share)

ORDINARY	100	£100.00
Totals	100	£100.00

List of past and present members*(use attached schedule where appropriate)*

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

☐☐

A full list of members is enclosed

☒☐**Elective resolutions***(Private companies only)**(See note 11)*

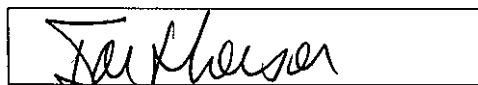
If at the date of this return an election is in force to dispense with annual general meetings, mark this box

☒

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☒**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

8/7/96

† Please delete as appropriate.

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to Companies House.

† a director/secretary

This return includes

(enter number)

continuation sheets.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

REF:356, ROWE & MAW, 20 BLACK FRIARS LANE, LONDON,

EC4V 6HD, ENGLAND

Tel 0171 782 8838

DX number

DX exchange

Mawlaw

Company Secretarial Services

Company No: 403200

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£1.00 ORDINARY Shares

Company Name EMI OVERSEAS HOLDINGS LIMITED		Company Number 403200		
		Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by (a) persons who are still members, and (b) persons who have ceased to be members		
Name and Address	Number of shares or amount of stock held by existing members at date of this return	Number transferred	Date of registration of transfer	Remarks
EMI RECORDS LIMITED EMI HOUSE, 43 BROOK GREEN, LONDON, W6 7EF, ENGLAND	1			
THORN EMI plc 4 TENTERDEN STREET, LONDON, W1A 2AY, ENGLAND	99			

Total Shares Issued

100

Acquired by Transfer

0

Disposed by Transfer

0

Company Number 403200			
Company Name EMI OVERSEAS HOLDINGS LIMITED			
Name & Address	Appointment	Resignation	Company Name
HANSON, IAN LAWRENCE 92 HARDY ROAD, WIMBLEDON, LONDON, SW19 1HZ, ENGLAND	18/07/1995		CHRYSLIS RECORDS INTERNATIONAL LIMITED
	18/07/1995		EMI NOMINEES LIMITED
	18/07/1995		EMI RECORDS PROCUREMENT SERVICES LIMITED
	18/07/1995		FOOD LIMITED
	07/08/1995		CHRYSLIS RECORDS LIMITED
	07/08/1995		EMI GLOBAL LIMITED
	07/08/1995		EMI LIMITED
	07/08/1995		EMI MUSIC INTERNATIONAL SERVICES LIMITED
	07/08/1995		EMI RECORDS LIMITED
	07/08/1995		ENSGN RECORDS LIMITED
	07/08/1995		VIRGIN STUDIOS LIMITED
	07/08/1995		VIRGIN RECORD CLASSICS LIMITED
KING, JOHN ANDREW 37 GREENHILL CLOSE, CAMBERLEY, SURREY, GU15 1PG, ENGLAND		08/11/1993	ABBNEY ROAD STUDIOS LIMITED
		20/09/1991	GLOUCESTER PLACE MUSIC LIMITED
		28/10/1991	EMI GLOBAL LIMITED
		31/10/1991	PRESTIGE AND COLLECTIONS (UK) LIMITED
		31/10/1991	CAPITOL MAGNETIC PRODUCTS LIMITED
		31/10/1991	EMI ST. JOHN'S WOOD TWO LIMITED
		31/10/1991	EMI ST JOHN'S WOOD THREE LIMITED
		31/12/1993	THE GRAMOPHONE COMPANY (1973) LIMITED
		31/12/1993	THE GRAPHOPHONE COMPANY LIMITED
		31/12/1993	GLOBAL RECORD COMPILATIONS LIMITED
		31/12/1993	LIBERTY-UNITED RECORDS (UK) LIMITED
		31/12/1993	MUSIC FOR PLEASURE (HOLDINGS) LIMITED
		31/12/1993	THE PARLOPHONE COMPANY LIMITED
		31/12/1993	PICTURE MUSIC INTERNATIONAL LIMITED
		31/12/1993	WORLD RECORDS LIMITED
		01/01/1994	CHRYSLIS RECORDS PUBLISHING LIMITED
	31/05/1991		EMI MUSIC INTERNATIONAL SERVICES LIMITED
	31/05/1991		EMI RECORDS LIMITED
	07/10/1992		VIRGIN RECORD CLASSICS LIMITED
	03/11/1993		EMI LIMITED
	15/11/1993		EMI GLOBAL LIMITED
MACMILLAN, WALLACE 34 COPPERFIELDS, WEST WYCOMBE ROAD, HIGH WYCOMBE, BUCKS, HP12 4AN, ENGLAND	01/04/1994	15/09/1995	VIRGIN RECORDS LIMITED
	01/04/1994	15/09/1995	ASSOCIATED VIRGIN RECORD LABELS LIMITED
	01/04/1994	15/09/1995	CHARISMA RECORDS LIMITED
	01/04/1994	15/09/1995	LEISURE AND ENTERTAINMENT LIMITED
	01/04/1994	15/09/1995	V.C. RECORDS LIMITED
	01/04/1994	15/09/1995	VIRGIN EG RECORDS LIMITED
	01/04/1994	15/09/1995	VIRGIN MUSIC LIMITED
	01/04/1994	15/09/1995	VIRGIN MUSIC GROUP LIMITED
	28/09/1995		CHRYSLIS RECORDS LIMITED
	28/09/1995		CHRYSLIS RECORDS INTERNATIONAL LIMITED
	28/09/1995		EMI GLOBAL LIMITED
	28/09/1995		EMI LIMITED
	28/09/1995		EMI MUSIC INTERNATIONAL SERVICES LIMITED
	28/09/1995		EMI NOMINEES LIMITED
	28/09/1995		EMI RECORDS LIMITED
	28/09/1995		EMI RECORDS PROCUREMENT SERVICES LIMITED
	28/09/1995		ENSGN RECORDS LIMITED
	28/09/1995		FOOD LIMITED
	28/09/1995		VIRGIN STUDIOS LIMITED
	28/09/1995		VIRGIN RECORD CLASSICS LIMITED